

# TECHNICAL BUILDUP

# OUTLOOK OF THE DAY

- Bearish candle with decrease in volume
- Buy crossover in oscillators
- Lower band of Bollinger exist at 22958
- Crucial moving average of 20/50 SMA are at 23650 and 23846
- 200 SMA trend deciding level exist at 24894

### Indian Equity Market Performance:

Indian equity markets snapped a five-day winning streak on Friday, rebounded and closed higher on Monday, lifted by gains in technology, healthcare and oil sectors.

### Sectoral Front Performance:

On the sectoral front, all indices closed in the green except FMCG and consumer durables. Media, IT, metal, pharma, auto and energy indices advanced 0.5-1 percent, reflecting broad-based participation in the rally.

### Technical Analysis:

Nifty 50 ended on a cautious note, forming a Doji candlestick on the daily chart, reflecting indecision between bulls and bears. Despite the lack of directional conviction, the index managed to hold above the 23.6% Fibonacci retracement level of the April rally and remained firmly above its short- and medium-term moving averages. Momentum indicators continued to support the broader uptrend, with the RSI rising to 59 and maintaining a bullish crossover, while the MACD stayed comfortably above the zero and signal lines. A subdued India VIX also pointed to limited market anxiety. Technically, the outlook remains sideways to positive. Immediate support is placed in the 23,850-23,800 zone, which coincides with the 50-day EMA and the 50% Fibonacci retracement level. A breach of 23,800 may trigger further weakness towards 23,500. On the upside, the 24,150-24,200 zone is expected to act as a key resistance area. A decisive move above 24,200 could strengthen bullish momentum and open the door for a rally towards 24,500 in the near term.

### Option Activity:

On the option front, maximum Put OI is at 24100 followed by 24000 strike, while maximum Call OI is at 25000 followed by 24500 strike. Call writing was seen at 24100 strike, followed by 24200 strike while Put writing was seen at 24100 strike, followed by 24000.

World Indices	LTP	Daily Ch (Pts)	Daily Ch (%)
Dow Jones	51713	148.0	0.29
Nasdaq	26167	-351.3	-1.32
S&P 500	7473	-27.8	-0.37
FTSE 100	10438	74.6	0.72
DAX	25140	153.9	0.62
Hang Seng	23696	-73.0	-0.31
Nikkei	71728	-626.0	-0.87
Sensex	77094	291.2	0.38
Nifty	24103	89.8	0.37

Commodity / Forex	LTP	Daily Ch (Pts)	Daily Ch (%)
Gold (\$/Oz)	4,178.70	24.00	0.57
Silver (\$/Oz)	64.60	1.47	2.22
Brent Crude (\$/bl)	77.89	0.01	0.01
Dollar Index	100.78	-0.02	-0.02
USD/INR	94.71	0.03	0.03
USD/YEN	161.56	0.01	0.01
EUR/USD	1.14	0.00	0.01

Support/Resistance levels for Indian Equity Indices					
	S2	S1	CMP	R1	R2
Sensex	75104	76094	77094	77744	78404
Nifty	23500	23800	24103	24300	24500
Nifty (Fut)	23521	23821	24124	24321	24521

Pivot Level	
Sensex	77143
Nifty	24115

# ECONOMY NEWS

Profitability at state-run oil marketing companies (OMCs) is set to improve as falling crude oil prices lift fuel marketing margins, although rising debt levels and uncertainty over fuel taxes could limit the sector's longer-term earnings outlook, according to a JP Morgan report. (BS)

As the West Asia crisis choked crude oil supplies from India's traditional suppliers, the country's refiners ramped up imports from Russia to record-high at around 2.73 million barrels per day (mbpd) in June on the back of discounts of \$2-5 a barrel. (BS)

India faces very high credit exposure to water management, with its attendant risks, because of fragmented governance, ageing infrastructure, and excessive groundwater depletion, according to a Moody's Ratings report. (BS)

Growth in India's eight core sectors slowed to a seven-month low of 0.5 per cent in May from an upwardly revised 1.8 per cent in April, weighed down by sharp contractions in coal and petroleum products, according to data released by the Ministry of Commerce and Industry on Monday. (BS)

The India-European Union free-trade agreement (FTA) could be signed by the end of this year and enter into force within months, with implementation possible in early 2027, said Hervé Delphin, the bloc's ambassador to India, on Monday. (BS)

Around four India-bound ships carrying about 0.18 million tonnes of fertilisers and inputs that go into making them have crossed the conflict-ridden Strait of Hormuz by late evening on Monday from the time the US-Iran peace deal was signed, senior government officials said. This includes around 92,250.07 tonnes of urea. (BS)

Outward remittances under the Reserve Bank of India's (RBI's) Liberalised Remittance Scheme (LRS) moderated by 7.85 per cent in April 2026 from the year-ago period, owing to a contraction in international travel spending amid global uncertainty caused by the US-Iran conflict. (BS)

Net foreign direct investment (FDI) into India jumped more than fourfold to \$6.58 billion in April 2026 from the year-ago period, driven by a surge in equity inflows and lower repatriation by foreign investors, according to Reserve Bank of India (RBI) data. Net FDI stood at \$1.59 billion in April 2025 and \$917 million in March 2026. (BS)



# CORPORATE NEWS

IDMA has received a communication from the US FDA India Office seeking assistance in identifying potential manufacturers capable of supplying ifosfamide Injection, a drug used in treating testicular, bladder and lung cancers, to help address an ongoing drug shortage in the US as per the Mint report.

Bharat Electronics has secured additional orders worth Rs 1,081 crore since May 25. Major orders received include communication equipment, radars, CBRN protection systems, seekers, avionics, upgrades, spares, and services.

Hindustan Zinc has signed a Memorandum of Understanding (MoU) with Advantek Associates LLP and Aero Eagle Automobiles to explore the adoption of green hydrogen and alternative clean energy solutions across its operations.

Info Edge (India) has invested Rs 1,003 crore in 54 AI and deeptech startups since 2020. It has invested Rs 614 crore across 28 AI startups, which are now valued at Rs 1,268 crore, implying a 2.1 times multiple and a gross IRR of around 31 per cent. It has invested Rs 455 crore across 30 deeptech companies, which are now valued at Rs 559 crore,

Vedanta Promoter Twin Star Holding is likely to sell up to 6.5 crore shares worth Rs 1,890 crore through block deals, with a floor price of Rs 291 per share, CNBC-TV18 reported, citing sources.

Craftsman Automation Promoter Srinivasan Ravi is likely to sell up to a 2.01 percent stake through block deals, with the transaction size estimated at around Rs 484 crore and a floor price of Rs 925 per share, reports CNBC-TV18 quoting sources.

Syrma SGS and Kaga Electronics have signed a pact to form a JV that will focus on production for Japanese clients. Syrma SGS will hold a 60 per cent stake in the JV, and the rest will be held by the Indian arm of Japanese firm Kaga Electronics.

Vedanta Aluminium plans to double its production capacity to 60 lakh tonnes per annum (LTPA) to meet rising demand from the infra, automotive and electrification sectors. The firm's current production capacity is 30 LPTA.

# BULK DEAL

- Visa Chrome Limited: Eriska Investment Fund Ltd Buy 3644000 Shares @ Rs. 40.22
- Yaap Digital Limited: Minerva Ventures Fund Sell 124000 Shares @ Rs. 180.72
- Horizon: Bandhan Mutual Fund Buy 120000 Shares @ Rs. 139.95
- Starcom: Antara India Evergreen Fund Ltd Sell 197399 Shares @ Rs. 69.45
- Gpl: Upsurge Opportunities Fund 1 Sell 72000 Shares @ Rs. 43.08
- Ttc: Next Orbit Ventures Fund Sell 12900 Shares @ Rs. 230.88



# INSIDER TRADE

## ACQUISITION

- \* Msp Steel & Power Ltd: Promoter Group, Acquisition 12900000 shares
- \* Bajaj Finance Ltd: Bajaj Life Insurance Company Ltd, Promoter Group, Acquisition 10000 shares on 19-Jun-26
- \* Ncc Ltd: Sirisha Projects Private Limited, Promoter, Acquisition 40000 shares on 18-Jun-26
- \* Gamco Ltd: Promoter Group, Acquisition 38781 shares

## DISPOSAL

- \* Inox India Ltd: Promoter Group, Disposal 3500 shares
- \* Jsl Industries Ltd: SAATYAKI ANANT AMIN, Promoter Group, Disposal 657 shares on 19-Jun-26

## INVOKE

- \* Parsvnath Developers Ltd: PRADEEP KUMAR JAIN, Promoter, Invoke 837559 shares

## REVOKE

- \* Go Fashion (India) Ltd: RAHUL SARAOGI, Promoter, Revoke 4681752 shares on 19-Jun-26
- \* Axiscades Technologies Ltd: Jupiter Capital Private Limited, Promoter, Revoke 250000 shares on 18-Jun-26

## NIFTY 500

Top 10 Gainer			Top 10 Loser		
Company	Price (Rs.)	Change (%)	Company	Price (Rs.)	Change (%)
KIRLOSENG	2389.8	20.0%	CRAFTSMAN	9470.0	-3.4%
TRITURBINE	732.6	9.0%	SAIL	174.0	-3.4%
POLYMED	1680.0	7.5%	VBL	512.0	-3.3%
AEGISLOG	1064.0	5.6%	FIVESTAR	503.0	-3.2%
IDBI	87.5	5.4%	HSCL	650.0	-3.1%
URBANCO	137.2	5.4%	ANTHEM	767.0	-3.0%
MANKIND	2543.0	5.3%	VIJAYA	1322.9	-3.0%
LEMONTREE	118.7	5.0%	INDUSINDBK	918.9	-3.0%
DELHIVERY	484.0	5.0%	TATACAP	356.0	-3.0%
CLEAN	821.0	5.0%	PIRAMALFIN	2090.0	-2.9%

## FII/FPI & DII TRADING ACTIVITY

Category	Buy Value (₹ Cr.)	Sell Value (₹ Cr.)	Net Value (₹ Cr.)
DII	17,391.78	16,356.06	1,035.72
FII	10,082.08	10,717.99	-635.91

Category	22/06/2026	19/06/2026	18/06/2026	17/06/2026	16/06/2026	15/06/2026
DII	1,035.72	-1,159.64	3,516.81	1,561.40	0.06	3,189.26
FII	-635.91	4,859.07	-1,025.20	101.59	-749.18	200.05

# DERIVATIVE REPORT

- Nifty gained by 0.37% with Nifty future shaded 2.92 lakh shares in open interest and stock
- Stock future added 1247.6 Lakh shares in open interest.
- Nifty PCR increased to 0.96 from 0.91
- Total Nifty Calls added 296.5 lakh shares in open interest.
- Total Nifty Puts added 438.0 lakh shares in open interest.
- Maximum open interest (Nifty) in Calls for June. series is at 25000 and 24000 put.
- FII's sold net Rs. 635.91 Cr (provisional), while DIIs bought net Rs. 1,035.72 Cr in cash market
- FII bought net Rs. 2280.11 Cr in F&O
- Securities in Ban Period: - KAYNES

## NIFTY TRACKER

	22.06.2026	19.06.2026	18.06.2026	17.06.2026
Spot	24102.90	24013.10	24168.00	24085.70
% Change in Spot	0.37%	-0.64%	0.34%	0.40%
Nifty(FUT) June.	24123.8	24056.9	24192.5	24094
Nifty(FUT) June. Vol.	32256	56868	44358	38564
Nifty(FUT) June. - OI	16090685	16483480	16511170	16807115
Nifty(FUT) July.	24220.8	24142.7	24278.6	24182.3
Nifty(FUT) July. Vol.	6925	15687	7198	5298
Nifty(FUT) July. - OI	2507700	2417025	2043210	1984060

## TRADE STATISTICS FOR 22.06.2026

Particulars	Volume (contracts)	Value (₹ Lakhs)	Put Call Ratio
Stock Futures	12,51,362	80,86,919	-
Index Options	10,07,73,427	34,66,753	0.95
Stock Options	84,07,865	6,68,110	0.47
Index Futures	69,132	11,35,230	-
NSE F&O Total Turnover	11,05,01,786	1,33,57,012	0.90
NSE Cash Turnover		1,18,948.00	
BSE Cash Turnover		9,56,106.00	
Total Turnover	-	14432066	-

## FII CORNER (F&O)

FII NET BUYING/SELLING & CHANGE IN OPEN INTEREST (Cr. Rupee)						
Particulars	22/06/2026		19/06/2026		18/06/2026	
	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest
Index Future	598	-428	-792	157	508	52
Index option	3341	34160	1353	35554	5846	32555
Stock Future	-1426	3045	-3346	4191	-1735	1357
Stock option	-233	4432	723	5311	269	4650
Total	2280	41210	-2062	45212	4888	38614

## MARKET OPEN INTEREST

Addition/Reduction in Market Open Interest					
Contracts	22/06/2026	19/06/2026	18/06/2026	17/06/2026	16/06/2026
Index Futures	-1670	926	59	-941	-1736
Index Options	5664	5679	6325	5054	2512
Stock Futures	188776	107704	155444	-769087	313854
Stock Options	8837	14540	11039	13724	9550
F&O Total	201608	128849	172866.66	-751249.72	324180.38

Increase in OI with Increase in Price (Long Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
IDFCFIRSTB	34,78,68,150	35,46,29,625	80.62	2.17%	1.94%
NTPC	13,03,59,000	13,49,56,500	367	0.29%	3.53%
ADANIPOWER	11,85,41,600	12,19,07,000	233.68	0.76%	2.84%
HDFCBANK	33,39,79,250	33,62,96,400	785.9	0.59%	0.69%
NYKAA	5,08,46,875	5,28,78,125	305.35	0.61%	3.99%

Increase in OI with Decrease in Price (Short Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
IDEA	5,48,22,03,975	5,50,82,92,350	14.81	-0.87%	0.48%
MOTHERSON	15,24,21,600	15,74,46,150	145.07	-0.12%	3.30%
SAIL	15,99,17,500	16,48,00,800	173.44	-3.73%	3.05%
ONGC	8,81,46,000	9,03,21,750	245.65	-0.32%	2.47%
TATASTEEL	19,11,36,000	19,28,52,000	198.80	-0.43%	0.90%

## NIFTY OPTION OPEN INTEREST STATISTICS

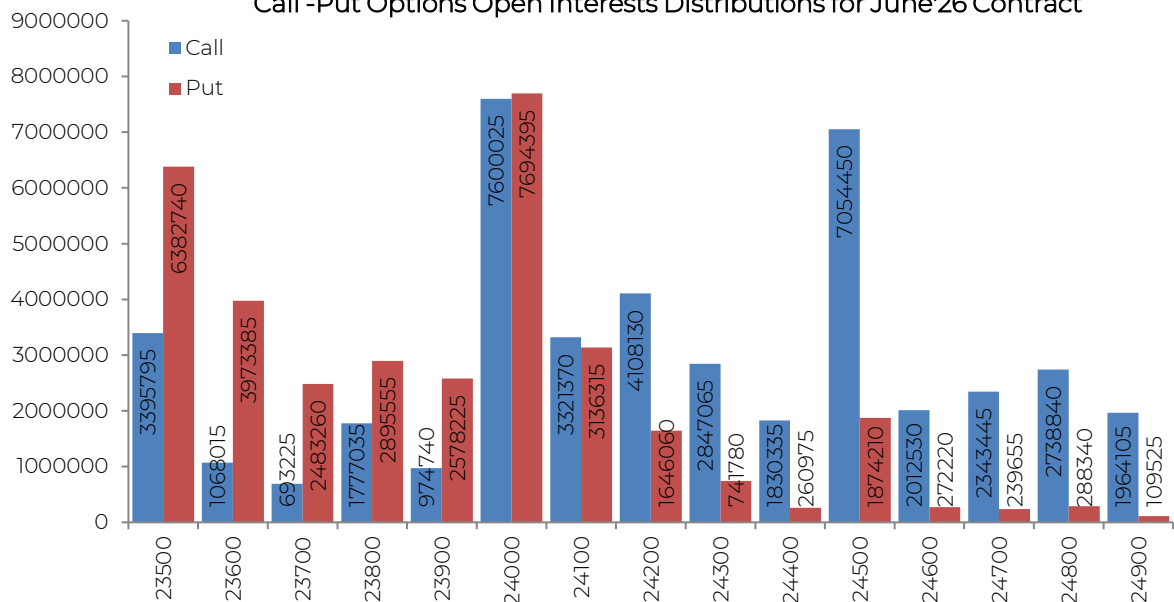
### HIGHEST ADDITIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
23-Jun-26	24100	PE	55.5	8010738	10832315	7583095
23-Jun-26	24150	CE	48.85	6854954	10089885	6566625
23-Jun-26	24200	CE	30.65	6252817	13347230	5168605
23-Jun-26	24050	PE	37	3234941	6773390	4680650
23-Jun-26	24100	CE	73.55	7560987	11123320	4416230
23-Jun-26	24000	PE	24.9	4550998	13145535	3713775
23-Jun-26	24300	CE	11.55	3352762	10556585	3551405
23-Jun-26	24150	PE	80.15	5003757	4267770	3533465
23-Jun-26	23800	PE	5.4	1565111	8161985	3070535
23-Jun-26	24250	CE	18.75	2849956	6296485	2489955

### HIGHEST REDUCTIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
23-Jun-26	24000	CE	142.75	2145599	5127005	-3929380
23-Jun-26	25500	CE	0.7	303671	5261880	-2756325
23-Jun-26	25300	CE	0.75	297412	2272855	-2453555
23-Jun-26	25000	CE	1	1010835	9617270	-2053480
23-Jun-26	24050	CE	105.05	1883868	2398370	-1602640
23-Jun-26	22000	PE	0.45	118932	2249585	-1595490
23-Jun-26	23950	CE	184.3	404559	835705	-1575015
23-Jun-26	23500	PE	1.75	1133433	8135595	-1388205
23-Jun-26	22800	PE	0.65	228103	1668810	-1232465
23-Jun-26	25200	CE	0.8	219902	3259880	-1174680

Call -Put Options Open Interests Distributions for June'26 Contract



## STOCK OPTION OPEN INTEREST STATISTICS

### HIGHEST ADDITIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Interest	Change in OI
IDEA	28-Jul-26	15	CE	0.9	774	154886325	31734900
IDEA	30-Jun-26	15	CE	0.3	2634	408479625	15795975
IDEA	28-Jul-26	16	CE	0.6	437	82267725	11007150
NHPC	28-Jul-26	88	CE	0.7	3014	11182550	10501450
IDEA	30-Jun-26	16	CE	0.1	3013	337290525	10006500
YESBANK	30-Jun-26	23	PE	0.05	1844	65278900	8117100
YESBANK	30-Jun-26	27	CE	0.1	2013	43135700	5753500
YESBANK	30-Jun-26	26	CE	0.25	2712	68233400	5162600
NHPC	30-Jun-26	78	PE	0.95	4718	6464000	4691200
INOXWIND	30-Jun-26	93	CE	2.45	6678	6070350	4468750

### HIGHEST REDUCTIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Int.	Change in OI
IDEA	30-Jun-26	12	PE	0.05	180	153385350	-12579600
IDEA	30-Jun-26	17	CE	0.05	1576	186549750	-10149450
IDEA	30-Jun-26	14	CE	1	727	283755750	-8791425
IDEA	30-Jun-26	15	PE	0.45	905	182332725	-8648475
IDEA	30-Jun-26	14	PE	0.1	1600	200415900	-8648475
IDEA	30-Jun-26	13	CE	1.9	153	165035775	-6432750
IDFCFIRSTB	30-Jun-26	80	CE	1.65	6127	9015300	-4971400
IDFCFIRSTB	30-Jun-26	79	CE	2.3	3530	3005100	-4563300
NHPC	30-Jun-26	77	CE	2.05	3272	1964800	-3788800
IREDA	30-Jun-26	130	CE	2.7	5195	4823100	-3522450

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