

TECHNICAL BUILDUP

OUTLOOK OF THE DAY

- Bullish candle with increase in volume
- Buy crossover in oscillators
- Lower band of Bollinger exist at 23000
- Crucial moving average of 20/50 SMA are at 23588 and 23803
- 200 SMA trend deciding level exist at 24904

Indian Equity Market Performance:

Indian equity markets ended higher for a fourth consecutive session on Wednesday amid the easing of geopolitical tensions in West Asia and ahead of the Federal Reserve's rate decision under Chair Kevin Warsh later in the day.

Sectoral Front Performance:

On the sectoral front, capital goods was the standout performer, surging 2.8 percent, while consumer durables, metals, power and PSU banks gained more than 1 percent each. In contrast, auto and realty indices slipped 0.5 percent each.

Technical Analysis:

Nifty 50 ended with a bullish candle on the daily chart, though minor upper and lower shadows reflected range-bound trade near the key 24,100 resistance level. The index remained above its 50-day EMA for the third straight session and moved closer to the 100-day EMA, while short-term moving averages continued to trend higher. Momentum indicators remained supportive, with the RSI rising to 60 and the MACD sustaining a positive crossover, indicating strengthening buying interest. After the US Federal Reserve kept interest rates unchanged, market focus shifts to the 24,100 mark. A sustained breakout above this level could pave the way for a rally towards 24,500, near the 200-day DEMA. On the downside, immediate support is seen in the 23,900–23,800 zone.

Option Activity:

On the option front, maximum Put OI is at 24000 followed by 23500 strike, while maximum Call OI is at 25000 followed by 24000 strike. Call writing was seen at 24000 strike, followed by 23950 strike while Put writing was seen at 23200 strike, followed by 22500.

World Indices	LTP	Daily Ch (Pts)	Daily Ch (%)
Dow Jones	51493	-507.1	-0.98
Nasdaq	26022	-354.7	-1.34
S&P 500	7420	-91.3	-1.21
FTSE 100	10509	14.4	0.14
DAX	24935	24.3	0.10
Hang Seng	23886	-426.2	-1.75
Nikkei	70930	1027.3	1.47
Sensex	77156	347.1	0.45
Nifty	24086	96.6	0.40

Commodity / Forex	LTP	Daily Ch (Pts)	Daily Ch (%)
Gold (\$/Oz)	4,337.4	44.00	1.00
Silver (\$/Oz)	69.95	1.35	1.89
Brent Crude (\$/bl)	78.38	1.17	1.47
Dollar Index	100.05	0.18	0.18
USD/INR	94.76	0.24	0.25
USD/YEN	160.63	-0.03	-0.02
EUR/USD	1.15	0.00	0.13

Support/Resistance levels for Indian Equity Indices					
	S2	S1	CMP	R1	R2
Sensex	75716	76211	77155	77201	77861
Nifty	23650	23800	24086	24100	24300
Nifty (Fut)	23658	23808	24094	24108	24308

Pivot Level	
Sensex	77048
Nifty	24055

ECONOMY NEWS

The India-European Union (EU) trade deal will be formally signed by the end of the year, and the two sides will accelerate work on an investment agreement, European Commission President Ursula von der Leyen said on Wednesday after her meeting with Prime Minister (PM) Narendra Modi on the sidelines of the Group of Seven (G7) Summit in Evian, France. (BS)

American President Donald Trump said India and the US were close to finalising a trade deal, after meeting Prime Minister Narendra Modi on the sidelines of the G7 Summit in Evian-les-Bains in France. During their first bilateral meeting in 16 months, Modi stressed that the safety and security of Indian seafarers be prioritised in efforts to end West Asia conflict. (BS)

India's free trade agreement (FTA) with the UK will kick in from Jul 15, nearly a year after the two sides signed the landmark deal in London. India's Double Contribution Convention (DCC), signed along with the FTA, will also take effect on the same date. (BS)

India is facing a sustained energy shock that could ripple across the economy, with the manufacturing and construction sectors likely to bear the brunt, according to a Crisil report. The ratings agency said a combination of direct and indirect cost pressures is expected to moderate growth and strain producer margins during the current financial year.

"This has been a very difficult year, from US tariffs to West Asia crises, but despite that, we have proved that India is very resilient as far as the export ecosystem is concerned. India's total exports reached an all-time high of \$ 863 billion in FY 2025-26," said Additional Secretary in the Department of Commerce, Ajay Bhadoo. (BS)

India faces energy security risks due to concentrated suppliers, vulnerable shipping routes, limited reserves and storage, refinery constraints, and direct exposure to global price volatility, according to a report by the Council on Energy, Environment and Water (CEEW). (BS)

The Centre's interim allocation of Rs 95,692 crore, released a few weeks ago under the newly introduced Viksit Bharat Guarantee for Rozgar and Ajeevika Mission (Grameen) (VBGRAMG), which will replace the Mahatma Gandhi National Rural Employment Guarantee Act scheme from July 1, will not support even half of the proposed 125-day job entitlement in any major state, according to an analysis by civil society groups. (BS)



CORPORATE NEWS

Lupin announced the launch of Azilsartan Medoxomil Tablets, 40mg and 80mg in the United States following the approval from the US FDA for its Abbreviated New Drug Application. The product is bioequivalent to Edarbi of Azurity Pharmaceuticals, Inc. and indicated for the treatment of hypertension in adults to lower blood pressure.

Hexaware Technologies will invest £25 million to expand its operations in the UK. The investment is expected to create around 1,200 jobs across Manchester, Leeds and Birmingham over the next three to five years.

Shriram Finance has aggressively revised its wholesale volume growth projections for the tractor and farm equipment segment for FY27. This upward revision to 15-17% from the previous estimate of 8-10% indicates a strong divergence from broader industry caution regarding rural demand.

Rail Vikas Nigam has received a Letter of Acceptance (LoA) from East Coast Railway for the construction of bridges on an EPC mode on the Bhadrak-Vizianagaram section. The order is valued at Rs 967.92 crore.

HFCL has received a contract worth Rs 2,666.09 crore from Rail Vikas Nigam for the BharatNet Phase-III project in Uttar Pradesh.

Housing & Urban Development Corporation (HUDCO) has signed a Memorandum of Understanding with the Government of Gujarat in Gandhinagar. Under the agreement, HUDCO aims to provide financial assistance of up to Rs 1 lakh crore over the next two years for identified infrastructure projects in the state.

Endurance Technologies has officially commenced commercial operations at its greenfield facility in Pune, marking a significant milestone in its EV component strategy. The plant initially targets 26,000 battery packs per month, scaling the company's footprint in the high-growth electric two-wheeler and three-wheeler segments.

Kirloskar Ferrous Industries secured an international contract worth US\$13.51 million to supply 30,000 MT of Basic Grade Pig Iron to a London-based buyer. The deal is being executed on an FOB basis.

Lemon Tree Hotels announced the opening of Lemon Tree Hotel in Sri Ganganagar, Rajasthan, taking its network to 23 hotels across the state. The hotel will be managed by the company's subsidiary, Carnation Hotels.

BULK DEAL

- Corona Remedies Limited: Sepia Investments Limited Sell 4328943 Shares @ Rs. 1730
- Doms Industries Limited: Fila - Fabbrica Italiana Lapis Ed Affini Spa Sell 2340184 Shares @ Rs. 2200.55
- Doms Industries Limited: Fila - Fabbrica Italiana Lapis Ed Affini Spa Sell 1908000 Shares @ Rs. 2200.07
- Corona Remedies Limited: Hdfc Mutual Fund Buy 2333333 Shares @ Rs. 1730
- Doms Industries Limited: Sbi Mutual Fund Buy 583000 Shares @ Rs. 2200
- Corona Remedies Limited: Aditya Birla Sun Life Mutual Fund Buy 462035 Shares @ Rs. 1730
- Doms Industries Limited: Axis Mutual Fund Buy 361637 Shares @ Rs. 2200
- Corona Remedies Limited: Aberdeen Asian Smaller Companies Investment Trust Plc Buy 450868 Shares @ Rs. 1730
- Doms Industries Limited: Sbi Mutual Fund Buy 349800 Shares @ Rs. 2200
- Finolex Ind Ltd.: Hdfc Life Insurance Co. Ltd. Sell 4270000 Shares @ Rs. 169.71
- Motisons Jewellers Ltd: Mint Focused Growth Fund Pcc- Cell 1 Sell 9000000 Shares @ Rs. 14.1
- Atal Realtech Limited: Cullinan Opports Fund Vcc-Cullinan Opportunities Incorporated Vcc Sub Fund 1 Sell 665052 Shares @ Rs. 31.32
- Spandana Rs.5 Ppd Up: Nuvama Crossover Opportunities Fund - Series Iii Sell 87751 Shares @ Rs. 120
- Finpipe: Hdfc Life Insurance Company Limited Sell 3777909 Shares @ Rs. 169.62
- Repono: Chanakya Opportunities Fund I Sell 150000 Shares @ Rs. 72.13



INSIDER TRADE

ACQUISITION

- * Gokul Refoils & Solvent Ltd: Bhikhiben Balvantsinh Rajput, Promoter, Acquisition 2000 shares
- * M.K. Exim (India) Ltd: MURLI WADHUMAL DIALANI, Director, Acquisition 29228 shares on 17-Jun-26
- * Ghcl Ltd: Neelabh Dalmia, Promoter, Acquisition 1400 shares on 16-Jun-26
- * Crestchem Ltd: DIPAK NARENDRAPRASAD PATEL, Promoter & Director, Acquisition 220 shares on 16-Jun-26
- * Ncc Ltd: Sirisha Projects Private Limited, Promoter, Acquisition 327485 shares on 15-Jun-26
- * Zydus Wellness Ltd-\$: Samar Babubhai Patel, Promoter Group, Acquisition 500 shares on 15-Jun-26
- * Visaka Industries Ltd: VIGILANCE SECURITY SERVICES PRIVATE LIMITED, Promoter Group, Acquisition 450 shares on 16-Jun-26
- * Shakti Pumps India Ltd-\$: SHAKTI SONS TRUST, Promoter, Acquisition 18000 shares

DISPOSAL

- * Ngl Fine Chem Ltd: SUNITA POTDAR, Promoter Group, Disposal 368 shares on 11-Jun-26
- * Inox India Ltd: Manju Jain, Promoter Group, Disposal 2840 shares on 12-Jun-26
- * Inox India Ltd: Lata Madhusudan Rungta, Promoter Group, Disposal 30500 shares on 10-Jun-26

NIFTY 500

Top 10 Gainer			Top 10 Loser		
Company	Price (Rs.)	Change (%)	Company	Price (Rs.)	Change (%)
IDBI	89.6	16.1%	TMPV	361.7	-8.1%
CARTRADE	2600.0	9.1%	CYIENT	872.4	-3.9%
TRENT	3108.0	7.3%	BSE	4004.0	-3.8%
UCOBANK	28.2	7.1%	AARTIIND	479.0	-3.6%
SCHNEIDER	1265.0	7.1%	COLPAL	2030.0	-3.2%
DATAPATNS	4765.0	6.4%	FACT	967.0	-3.1%
OLECTRA	1351.0	6.3%	SONATSOFTW	302.0	-3.0%
GRSE	2832.0	6.3%	MRPL	160.7	-2.9%
CARBORUNIV	1133.0	6.3%	AFCONS	318.0	-2.8%
CENTRALBK	34.0	6.2%	IGIL	357.0	-2.6%

FII/FPI & DII TRADING ACTIVITY

Category	Buy Value (₹ Cr.)	Sell Value (₹ Cr.)	Net Value (₹ Cr.)
DII	16,611.87	15,050.47	1,561.40
FII	14,806.30	14,704.71	101.59

Category	17/06/2026	16/06/2026	15/06/2026	12/06/2026	11/06/2026	10/06/2026
DII	1,561.40	0.06	3,189.26	5,341.29	4,224.51	3,123.95
FII	101.59	-749.18	200.05	-1,082.18	-1,987.09	-2,124.98

DERIVATIVE REPORT

- Nifty gained by 0.40% with Nifty future shaded 2.80 lakh shares in open interest and stock
- Stock future added 573.3 Lakh shares in open interest.
- Nifty PCR decreased to 1.10 from 1.11
- Total Nifty Calls shaded 1535.1 lakh shares in open interest.
- Total Nifty Puts shaded 1729.9 lakh shares in open interest.
- Maximum open interest (Nifty) in Calls for June. series is at 25000 and 24000 put.
- FII's bought net Rs. 101.59 Cr (provisional), while DIIs bought net Rs. 1,561.40 Cr in cash market
- FII sold net Rs. 5990.29 Cr in F&O
- Securities in Ban Period: - KAYNES

NIFTY TRACKER

	17.06.2026	16.06.2026	15.06.2026	12.06.2026
Spot	24085.70	23989.15	23853.90	23622.90
% Change in Spot	0.40%	0.57%	0.98%	1.99%
Nifty(FUT) June.	24094	24001	23916.6	23686.6
Nifty(FUT) June. Vol.	38564	50265	72076	110054
Nifty(FUT) June. - OI	16807115	17180800	17817930	18200000
Nifty(FUT) July.	24182.3	24087.9	24009.9	23771.9
Nifty(FUT) July. Vol.	5298	3935	9893	7954
Nifty(FUT) July. - OI	1984060	1913925	1910350	1826110

TRADE STATISTICS FOR 17.06.2026

Particulars	Volume (contracts)	Value (₹ Lakhs)	Put Call Ratio
Stock Futures	11,69,468	73,75,653	-
Index Options	4,03,73,338	27,85,099	0.9
Stock Options	79,19,283	7,91,262	0.51
Index Futures	72,139	11,72,689	-
NSE F&O Total Turnover	4,95,34,228	1,21,24,703	0.83
NSE Cash Turnover		1,33,368.61	
BSE Cash Turnover		10,12,988.00	
Total Turnover	-	13271060	-

FII CORNER (F&O)

FII NET BUYING/SELLING & CHANGE IN OPEN INTEREST (Cr. Rupee)						
Particulars	17/06/2026		16/06/2026		15/06/2026	
	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest
Index Future	748	-335	1783	-2284	329	396
Index option	-5722	35853	-38907	-110893	-5447	11260
Stock Future	-408	2354	-1727	1787	27	7071
Stock option	-608	5975	-32	3743	-513	7201
Total	-5990	43847	-38883	-107646	-5604	25929

MARKET OPEN INTEREST

Addition/Reduction in Market Open Interest					
Contracts	17/06/2026	16/06/2026	15/06/2026	12/06/2026	11/06/2026
Index Futures	-941	-1736	-497	885	-642
Index Options	5054	2512	6421	13615	-592
Stock Futures	-769087	313854	193808	211256	115696
Stock Options	13724	9550	17466	2982	11240
F&O Total	-751250	324180	217198.76	228737.93	125702.46

Increase in OI with Increase in Price (Long Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
IDEA	5,62,28,66,775	5,63,45,88,675	14.98	2.32%	0.21%
BEL	10,81,34,700	11,37,09,300	423.6	3.53%	5.16%
HINDALCO	3,60,94,100	3,94,00,200	1,012.80	2.61%	9.16%
INDUSTOWER	10,06,89,300	10,33,53,200	416.35	0.59%	2.65%
NATIONALUM	4,57,81,875	4,83,80,625	373.00	1.25%	5.68%

Increase in OI with Decrease in Price (Short Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
TMPV	6,19,88,000	7,88,92,000	358.6	-8.60%	27.27%
MOTHERSON	15,39,34,500	16,02,25,950	143.31	-3.01%	4.09%
ADANIPOWER	11,33,62,150	11,71,25,150	221.60	-0.93%	3.32%
SWIGGY	5,64,75,900	5,85,93,600	260.5	-0.04%	3.75%
IDFCFIRSTB	38,35,67,625	38,53,66,975	77.63	-0.32%	0.47%

NIFTY OPTION OPEN INTEREST STATISTICS

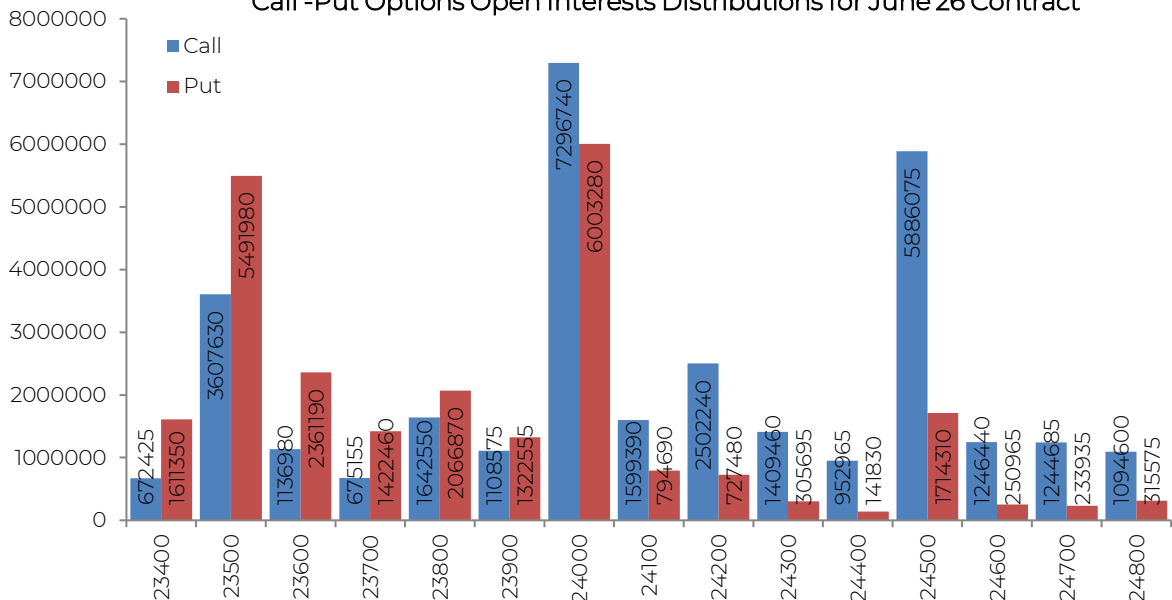
HIGHEST ADDITIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
23-Jun-26	23000	PE	4.85	444964	7807280	4504435
23-Jun-26	24100	CE	138.85	2356063	5600270	3503370
23-Jun-26	24000	PE	114.55	2626885	8136570	2750280
23-Jun-26	24100	PE	161.3	1392510	3282825	2744560
23-Jun-26	24050	PE	136.35	1519207	2878590	2551055
23-Jun-26	23300	PE	8.4	401458	5418400	2489825
23-Jun-26	25000	CE	4.25	465445	7681180	2328365
23-Jun-26	24050	CE	164.3	1927276	2980640	2258230
23-Jun-26	24500	CE	27.35	1062588	6509750	2054715
23-Jun-26	23900	PE	78.3	1185575	5268445	1979835

HIGHEST REDUCTIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
28-Jul-26	21800	PE	21.3	17380	176020	-630695
23-Jun-26	23650	PE	28.2	331880	1477645	-557765
23-Jun-26	23900	CE	255.2	457719	2236390	-527540
30-Jun-26	24000	CE	267.65	156378	7296740	-489110
23-Jun-26	22800	PE	3.6	223130	2298920	-457665
23-Jun-26	23950	CE	222.35	466033	803530	-318240
30-Jun-26	23200	PE	22.95	33566	1843855	-172640
28-Jul-26	22000	PE	25.75	21062	1492010	-169585
30-Jun-26	22500	PE	7.55	21279	1920880	-131560
30-Jun-26	23300	PE	28.8	41764	3119025	-125255

Call -Put Options Open Interests Distributions for June'26 Contract



STOCK OPTION OPEN INTEREST STATISTICS

HIGHEST ADDITIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Interest	Change in OI
YESBANK	30-Jun-26	25	PE	0.6	4898	35422900	26435000
YESBANK	30-Jun-26	27	CE	0.2	7678	41425200	25066600
YESBANK	30-Jun-26	24	PE	0.25	7380	55202500	19748500
YESBANK	30-Jun-26	28	CE	0.1	1991	17882500	17882500
YESBANK	30-Jun-26	23	PE	0.1	6233	63101900	13715100
CANBK	30-Jun-26	135	CE	3.45	4123	11684250	10125000
IDEA	30-Jun-26	13	PE	0.1	1968	174970800	9220275
YESBANK	28-Jul-26	25	PE	1.1	521	10729500	8987900
SUZLON	28-Jul-26	65	CE	1.45	985	7886700	7327900
YESBANK	30-Jun-26	22	PE	0.05	3000	46152400	7308500

HIGHEST REDUCTIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Int.	Change in OI
YESBANK	30-Jun-26	24	CE	1.45	6414	52092500	-40243400
YESBANK	28-Jul-26	28	CE	0.5	7049	47178700	-22485300
YESBANK	30-Jun-26	23	CE	2.35	2076	28518700	-17167200
YESBANK	30-Jun-26	25	CE	0.8	11943	67269300	-9392200
YESBANK	30-Jun-26	26	CE	0.45	11540	64999000	-7464000
IDEA	30-Jun-26	14	CE	1.15	1637	305126775	-6218325
SUZLON	30-Jun-26	58	CE	2.55	7574	13510425	-5017900
TATASTEEL	30-Jun-26	195	CE	6.25	4230	3500750	-3965500
NBCC	30-Jun-26	110	CE	5.25	2501	3594500	-3594500
SUZLON	30-Jun-26	57	CE	3.25	1956	12797450	-3294125

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