

TECHNICAL BUILDUP

OUTLOOK OF THE DAY

- Bullish candle with increase in volume
- Buy crossover in oscillators
- Lower band of Bollinger exist at 22200
- Crucial moving average of 20/50 SMA are at 23264 and 24445
- 200 SMA trend deciding level exist at 25165

Indian Equity Market Performance:

Indian equity markets rose sharply on Wednesday as investors braced for possible new peace talks between the United States and Iran in Pakistan.

Sectoral Front Performance:

On the sectoral front, all the sectoral indices ended in the green with Capital Goods, Oil & Gas, Power, Infra, Media, Realty, Consumer Durables, IT rise 2% each

Technical Analysis:

Nifty 50 ended with modest gains, forming a small-bodied bullish candle after a gap-up opening, while establishing a higher bottom at 23,555—signalling a potential upside reversal. Sentiment improved amid renewed hopes of US-Iran peace talks and easing oil prices, which slipped below \$100 per barrel. Technically, the index closed above its 50-day EMA for the first time since February 23, inching closer to the upper Bollinger Band. Short-term averages remained supportive, with the 10-day EMA crossing above the 20-day EMA. Momentum indicators also strengthened, as RSI climbed to 56 and MACD signalled a bullish crossover. Sustaining above the 50-day EMA remains crucial for further upside towards 24,400–24,500, while a breach could drag the index towards the 24,100–24,000 support zone.

Option Activity:

On the option front, maximum Put OI is at 24200 followed by 24000 strike, while maximum Call OI is at 25000 followed by 24200 strike. Call writing was seen at 24200 strike, followed by 24300 strike while Put writing was seen at 24200 strike, followed by 24000.

World Indices	LTP	Daily Ch (Pts)	Daily Ch (%)
Dow Jones	48464	-72.3	-0.15
Nasdaq	24016	376.9	1.59
S&P 500	7023	55.6	0.80
FTSE 100	10560	-49.5	-0.47
DAX	24067	22.5	0.09
Hang Seng	26163	215.2	0.83
Nikkei	59480	1345.8	2.31
Sensex	78111	1263.7	1.64
Nifty	24231	388.7	1.63

Commodity / Forex	LTP	Daily Ch (Pts)	Daily Ch (%)
Gold (\$/Oz)	4,842.8	19.20	0.40
Silver (\$/Oz)	80.38	0.75	1.00
Brent Crude (\$/bl)	94.99	0.06	0.06
Dollar Index	97.82	-0.03	-0.03
USD/INR	93.29	-0.06	-0.07
USD/YEN	158.78	-0.23	-0.14
EUR/USD	1.18	0.00	0.02

Support/Resistance levels for Indian Equity Indices					
	S2	S1	CMP	R1	R2
Sensex	77184	77679	78111	78504	80649
Nifty	23950	24100	24231	24350	25000
Nifty (Fut)	23956	24106	24237	24356	25006

Pivot Level	
Sensex	78077
Nifty	24219

ECONOMY NEWS

Indian Ambassador to the US Vinay Mohan Kwatra met US Trade Representative Jamieson Greer and former National Security Adviser Robert O'Brien. The meeting on Wednesday comes as India and the US are negotiating the finer elements of a bilateral trade agreement (BTA). A delegation of Indian officials is expected to visit the US to hold discussions on the bilateral trade agreement. (BS)

India's factory-gate inflation, measured by the wholesale price index (WPI), rose to a 38-month high of 3.88 per cent in March from 2.13 per cent in February, according to data released by the Ministry of Commerce and Industry on Wednesday. The uptick was led primarily by increase in prices of crude petroleum, natural gas and manufactured products. (BS)

India's goods trade emerged relatively unscathed through the first month of the US-Iran conflict, with exports hitting a one-year high of \$39 billion to help close 2025-26 (FY26) with a 0.9 per cent uptick, and the import bill shrinking 6.5 per cent sequentially and year-on-year to under \$60 billion with a sharp 36 per cent drop in inbound petroleum shipments amid the Strait of Hormuz transit crisis. (BS)

China has overtaken the US to emerge as India's largest trading partner in 2025-26, with bilateral trade reaching \$151.1 billion, while the country's trade deficit with Beijing widened to \$112.16 billion during the period, government data showed. (BS)

Cities looking to make use of the Urban Challenge Fund (UCF) will see state support of Rs 10,000 crore in capacity building and credit guarantees to make projects bankable and leverage private or market finance, the housing and urban affairs ministry said on Wednesday. (BS)

India's unemployment rate (UR) rose marginally to hit a five-month high of 5.1 per cent in March from 4.9 per cent in February, as hiring activity weakened across both rural and urban areas, according to the latest Periodic Labour Force Survey (PLFS) monthly bulletin released by the National Statistics Office (NSO) on Wednesday. (BS)

Around 4 million barrels of Iranian oil have arrived in India, marking the first such imports in seven years as the South Asian nation races to secure volumes before a grace period granted by Washington expires at the weekend. (BS)



CORPORATE NEWS

Indian and US companies reached a technology agreement to jointly manufacture jet engines, to modernize the air force and produce weapons in the South Asian nation. GE Aerospace and Hindustan Aeronautics have “reached an agreement on technical matters” for co-production of F414 engines.

Axiro Semiconductor, subsidiary of CG Power and Industrial Solutions, along with Japan-based venture capital fund MPower Partners, has invested in Japanese fabless semiconductor company EdgeCortix, specialising in energy-efficient AI processing.

Mahindra & Mahindra is at an advanced stage of assessing plans to upgrade its South African plant, as it looks to capitalize on rising demand for affordable vehicles.

Aurobindo Pharma’s subsidiary, TheraNym Biologics, has expanded its existing CMO agreement with Merck Sharp & Dohme Singapore Trading, Singapore, through the execution of an additional product schedule. It will construct a greenfield project for commissioning a large-scale mammalian drug substance manufacturing facility.

Brigade Enterprises has signed a joint development agreement for a residential township project spread across an 8.63-acre parcel in Bengaluru, with an estimated gross development value of Rs 7,200 crore.

Fino Payments Bank has migrated its core banking system to Finacle, a technology platform to support its next phase of growth, including its transition to a small finance bank, with an investment of Rs 200 crore.

Container Corporation of India has placed orders worth Rs 175.36 crore with Braithwaite & Co for the manufacturing and supply of nine BLSS (Spine Car) rakes on a turnkey basis.

Samhi Hotels has signed a long-term lease/sub-lease agreement for a 162-room upscale hotel project in Noida through its wholly owned subsidiary, SAMHI Skyline.

GHV Infra Projects has entered into a construction contract worth Rs 815 crore with APCO Infratech for the execution of road construction work and other miscellaneous civil works.

BULK DEAL

- Craftsman Automation Ltd: Pi Opportunities Aif V Llp Buy 155323 Shares @ Rs. 7400
- Speb Adhesives Limited: Compact Structure Fund Sell 206000 Shares @ Rs. 55.52
- Scdl: Visionary Value Fund Sell 248000 Shares @ Rs. 79.75
- Kvtoys: Venturex Fund I Buy 33000 Shares @ Rs. 229.27
- Purplewave: Ccv Emerging Opportunities Fund-I Sell 50000 Shares @ Rs. 118.66



INSIDER TRADE

ACQUISITION

- * Texel Industries Ltd: Avani Shailesh Mehta, Promoter, Acquisition 175000 shares on 15-Apr-26
- * Surbhi Industries Ltd: Ratilal Parbatbhai Patel, Promoter, Acquisition 16600 shares on 24-Mar-26

DISPOSAL

- * Shakti Press Ltd: SURESH KUMAR SHARMA, Promoter, Disposal 12037 shares on 13-Apr-26
- * Surbhi Industries Ltd: Dipesh Ratilal Patel, Promoter Group, Disposal 16600 shares on 24-Mar-26
- * Avi Products India Ltd: Promoter, Disposal 783091 shares

NIFTY 500

Top 10 Gainer			Top 10 Loser		
Company	Price (Rs.)	Change (%)	Company	Price (Rs.)	Change (%)
GALLANTT	814.6	20.0%	ATHERENERG	872.0	-3.9%
RAILTEL	332.4	16.9%	ACUTAAS	2299.9	-3.9%
DEEPAKFERT	1196.0	11.6%	INDUSTOWER	421.5	-3.9%
RPOWER	29.0	10.9%	ICICIAMC	3225.1	-3.8%
PGEL	537.0	10.3%	OIL	463.9	-2.8%
AFCONS	333.7	8.9%	INDIANB	943.0	-2.4%
JPOWER	18.7	8.7%	NIACL	167.7	-2.3%
EMMVEE	258.5	8.5%	LENSKART	538.3	-2.0%
NETWEB	3575.0	8.0%	CARTRADE	1786.9	-1.9%
TECHNOE	1202.0	8.0%	DELHIVERY	457.2	-1.7%

FII/FPI & DII TRADING ACTIVITY

Category	Buy Value (₹ Cr.)	Sell Value (₹ Cr.)	Net Value (₹ Cr.)
DII	18,499.57	19,068.55	-568.98
FII	18,075.63	17,409.48	666.15

Category	14/04/2026	13/04/2026	10/04/2026	09/04/2026	08/04/2026	07/04/2026
DII	-568.98	2,432.30	410.05	955.90	4,168.17	7,979.50
FII	666.15	-1,983.18	672.09	-1,711.19	-2,811.97	-8,692.11

DERIVATIVE REPORT

- Nifty gained by 1.63% with Nifty future shaded 6.51 lakh shares in open interest and stock
- Stock future added 265.1 Lakh shares in open interest.
- Nifty PCR decreased to 1.12 from 1.17
- Total Nifty Calls shaded 1246.1 lakh shares in open interest.
- Total Nifty Puts shaded 1541.2 lakh shares in open interest.
- Maximum open interest (Nifty) in Calls for Apr. series is at 26000 and 23000 put.
- FII's bought net Rs. 666.15 Cr (provisional), while DIIs sold net Rs. 568.98 Cr in cash market
- FII sold net Rs. 4211.62 Cr in F&O
- Securities in Ban Period: - SAIL, SAMMAANCAP

NIFTY TRACKER

	15.04.2026	13.04.2026	10.04.2026	09.04.2026
Spot	24231.30	23842.65	24050.60	23775.10
% Change in Spot	1.63%	-0.86%	1.16%	-0.93%
Nifty(FUT) Apr.	24237.7	23858.7	24101	23861.3
Nifty(FUT) Apr. Vol.	65116	83792	82816	88272
Nifty(FUT) Apr. - OI	17909580	18687110	18576935	19774820
Nifty(FUT) May.	24363.8	23988.8	24216.9	23989.1
Nifty(FUT) May. Vol.	9842	8464	9791	9323
Nifty(FUT) May. - OI	2357290	2234440	2163005	2163655

TRADE STATISTICS FOR 15.04.2026

Particulars	Volume (contracts)	Value (₹ Lakhs)	Put Call Ratio
Stock Futures	13,71,950	90,19,400	-
Index Options	4,02,39,527	36,78,808	1.02
Stock Options	68,69,969	8,75,679	0.51
Index Futures	1,17,749	19,01,615	-
NSE F&O Total Turnover	4,85,99,195	1,54,75,502	0.92
NSE Cash Turnover		1,45,33,045	
BSE Cash Turnover		9,53,661	
Total Turnover	-	30962208	-

FII CORNER (F&O)

FII NET BUYING/SELLING & CHANGE IN OPEN INTEREST (Cr. Rupee)						
Particulars	15/04/2026		13/04/2026		10/04/2026	
	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest
Index Future	1243	-2692	-346	-447	3438	-1882
Index option	-4453	10144	-34726	-78475	7018	38442
Stock Future	-94	5574	-3326	-4870	403	4171
Stock option	-908	5121	-460	2874	-886	5844
Total	-4212	18147	-38858	-80918	9973	46575

MARKET OPEN INTEREST

Addition/Reduction in Market Open Interest					
Contracts	15/04/2026	13/04/2026	10/04/2026	09/04/2026	08/04/2026
Index Futures	264	-223	-2086	-1182	-1787
Index Options	10702	-2747	6502	2040	19472
Stock Futures	-645341	377380	154293	151362	-627845
Stock Options	19641	13986	15226	17662	22386
F&O Total	-614734	388396	173934.32	169882.71	-587774.38

Increase in OI with Increase in Price (Long Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
ADANIPOWER	5,75,10,000	6,30,23,150	182.47	0.27%	9.59%
BEL	9,44,39,025	9,85,27,350	448.5	1.20%	4.33%
KOTAKBANK	19,41,82,000	19,77,76,000	383.00	2.61%	1.85%
ETERNAL	19,04,91,025	19,40,50,925	246.74	4.34%	1.87%
INOXWIND	9,62,35,425	9,97,35,350	93.47	6.69%	3.64%

Increase in OI with Decrease in Price (Short Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
ICICIBANK	8,70,19,800	9,48,74,500	1347.5	-0.28%	9.03%
INDUSTOWER	6,39,72,700	6,86,74,900	422.4	-3.57%	7.35%
BHARTIARTL	4,89,48,750	5,20,24,850	1,864.00	-0.37%	6.28%
FEDERALBNK	7,48,15,000	7,78,80,000	287.6	-0.57%	4.10%
ONGC	9,38,47,500	9,62,25,750	287.25	-0.23%	2.53%

NIFTY OPTION OPEN INTEREST STATISTICS

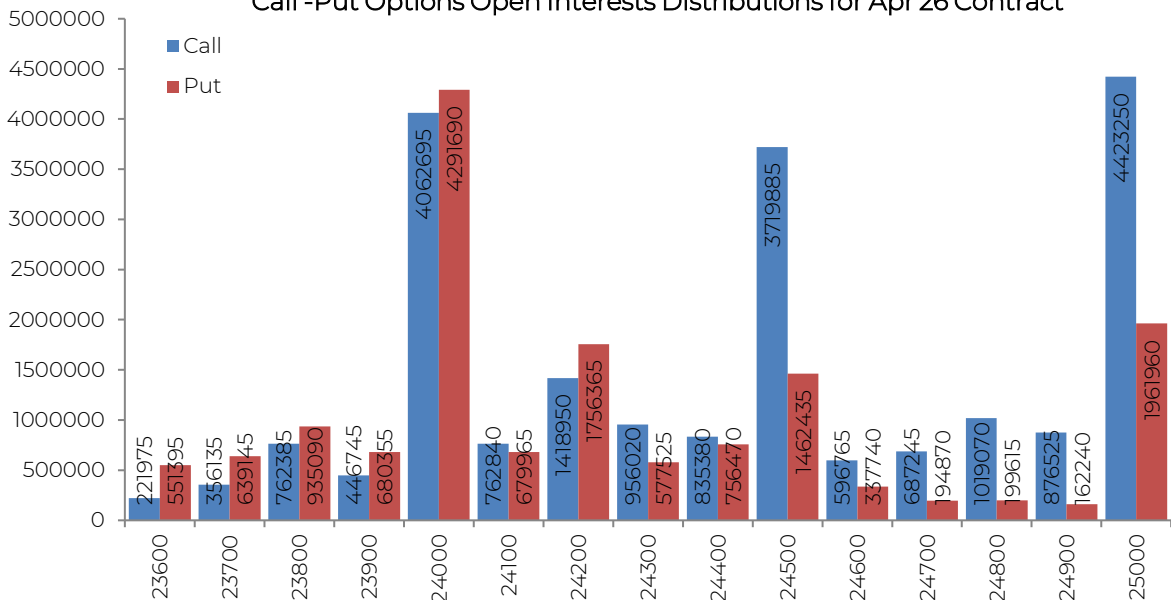
HIGHEST ADDITIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
21-Apr-26	24200	PE	208.15	2398484	4615585	4425655
21-Apr-26	25000	CE	12.55	807743	8453900	3841890
21-Apr-26	24200	CE	237.2	2328415	4723225	3457740
21-Apr-26	23000	PE	14.3	655481	6560775	2355860
21-Apr-26	25500	CE	2.15	372893	4795895	2069730
21-Apr-26	24250	CE	210.15	1540259	2250235	1981265
21-Apr-26	25200	CE	5.25	254834	3103880	1743885
21-Apr-26	24000	PE	136.25	1132190	2993705	1708005
21-Apr-26	21500	PE	2.55	216842	3384420	1671865
21-Apr-26	24100	PE	168.85	810774	1700985	1501435

HIGHEST REDUCTIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
21-Apr-26	23900	CE	436.25	71152	866450	-742625
21-Apr-26	21900	PE	2.95	100598	558220	-583115
21-Apr-26	22300	PE	4.5	127744	913315	-567840
21-Apr-26	24000	CE	363.1	324415	2035735	-517530
21-Apr-26	23800	CE	513.85	47136	930410	-514930
28-Apr-26	23000	PE	54.4	99965	4506970	-434200
21-Apr-26	23850	CE	472.75	26722	327730	-398905
28-Apr-26	24000	CE	472.95	67154	4062695	-383890
21-Apr-26	23600	CE	678.7	14928	268190	-352105
21-Apr-26	23700	CE	594.4	25003	463450	-347295

Call -Put Options Open Interests Distributions for Apr'26 Contract



STOCK OPTION OPEN INTEREST STATISTICS

HIGHEST ADDITIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Interest	Change in OI
IDEA	28-Apr-26	9	PE	0.15	3040	260669325	33950625
SUZLON	28-Apr-26	46	PE	0.35	5409	26190550	22418100
SUZLON	28-Apr-26	56	CE	0.2	6767	18401975	16226950
YESBANK	28-Apr-26	21	CE	0.15	2423	64656900	8459200
SUZLON	28-Apr-26	52	CE	0.6	7568	13347975	8384225
IDEA	26-May-26	10	CE	0.45	691	65828475	7790775
SUZLON	28-Apr-26	48	PE	1.05	3688	8375200	7581000
SUZLON	28-Apr-26	50	CE	1.2	14030	32769775	7066575
SUZLON	28-Apr-26	49	CE	1.6	5967	10333625	6570200
SUZLON	28-Apr-26	49	PE	1.5	1710	6678500	6516050

HIGHEST REDUCTIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Int.	Change in OI
IDEA	28-Apr-26	9	CE	0.6	1993	249662175	-25373625
IDEA	28-Apr-26	8	PE	0.05	1098	160961700	-18940875
IDEA	28-Apr-26	10	PE	0.7	474	77836275	-5718000
PNB	28-Apr-26	120	CE	0.75	2187	10264000	-5576000
NHPC	28-Apr-26	80	CE	2.45	3638	5708800	-5260800
YESBANK	28-Apr-26	19	CE	0.8	1053	34396600	-4789400
IDEA	28-Apr-26	6	PE	0.05	57	26731650	-3859650
IDEA	28-Apr-26	7	PE	0.05	172	47530875	-3573750
IDEA	28-Apr-26	11	CE	0.05	3178	209779125	-3430800
NHPC	28-Apr-26	77	CE	4.5	1179	2777600	-3321600

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