

# TECHNICAL BUILDUP

# OUTLOOK OF THE DAY

- Bearish candle with increase in volume
- Sell crossover in oscillators
- Lower band of Bollinger exist at 24830
- Crucial moving average of 20/50 SMA are at 25467 and 25771
- 200 SMA trend deciding level exist at 25292

### Indian Equity Market Performance:

Indian equity markets tumbled on Friday to extend losses from the previous session as investors fretted about the impact AI could have on revenues and profit margins of financial, transportation and logistics and even commercial real estate companies.

### Sectoral Front Performance:

On the sectoral front, all major indices ended in the red. Energy, Metal, and Realty indices declined 2–3 percent each, while IT, Consumer Durables, FMCG, Telecom, Infra, Auto, Power, PSU, and Oil & Gas indices fell around 1 percent each.

### Technical Analysis:

The Nifty 50 ended on a weak note, forming a bearish candle with an upper shadow after a gap-down start, signalling selling pressure at higher levels. The index has slipped below its 20-, 50- and 100-day EMAs, pointing to a deterioration in near- and medium-term trend strength, while the key averages have begun to slope lower. Momentum indicators also remain subdued, with RSI slipping below its short-term average. A break below 25,450 may open the door towards 25,200 near the 200-day EMA, while 25,600 remains an immediate resistance zone where the 50 DMA settles.

### Option Activity:

On the option front, maximum Put OI is at 25500 followed by 25000 strike, while maximum Call OI is at 26000 followed by 26500 strike. Call writing was seen at 26500 strike, followed by 26350 strike while Put writing was seen at 25900 strike, followed by 25700 strike.

World Indices	LTP	Daily Ch (Pts)	Daily Ch (%)
Dow Jones	49501	48.95	0.10
Nasdaq	22547	-50.48	-0.22
S&P 500	6836	3.41	0.05
FTSE 100	10446	43.91	0.42
DAX	24915	62.19	0.25
Hang Seng	26558	-9.12	-0.03
Nikkei	56867	-74.97	-0.13
Sensex	82627	-1048.16	-1.25
Nifty	25471	-336.10	-1.30

Commodity / Forex	LTP	Daily Ch (Pts)	Daily Ch (%)
Gold (\$/Oz)	5,041.60	4.70	0.09
Silver (\$/Oz)	76.92	1.05	1.44
Brent Crude (\$/bl)	67.65	0.10	0.15
Dollar Index	96.85	0.03	0.03
USD/INR	90.62	0.09	0.10
USD/YEN	153.06	0.36	0.24
EUR/USD	1.19	0.00	-0.04

Support/Resistance levels for Indian Equity Indices					
	S2	S1	CMP	R1	R2
Sensex	81732	82227	82626	83002	83299
Nifty	25200	25350	25471	25585	25675
Nifty (Fut)	25247	25397	25518	25632	25722

Pivot Level	
Sensex	82747
Nifty	25515

# ECONOMY NEWS

Governments should move away from universal subsidies towards tightly targeted transfers, backed by stricter eligibility norms, sunset clauses and periodic audits to curb leakages and improve spending efficiency, a joint study by Asian Development Bank and PwC has recommended. (BS)

US Secretary of State Marco Rubio has said that India has committed to stop buying Russian oil, days after New Delhi reiterated that "national interests" will be the "guiding factor" for India's energy procurement. (BS)

Calling productive spending a hallmark of his government, Prime Minister Narendra Modi on Sunday said the just unveiled Union Budget deliberately avoided short-term populism and instead channelled record capital outlays into infrastructure to drive jobs and sustainable growth. (BS)

The India-UK free trade agreement, signed in July last year, is likely to be implemented in April 2026, according to an official. (BS)

The India-US interim trade deal gives a good opportunity to explore exporting of tractors to America, according to a senior official of farm and construction equipment firm Escorts Kubota. (BS)

Union Minister Piyush Goyal on Saturday said the interim trade agreement reached between the Centre and the US will include India's energy requirements and would help it secure crude oil at more competitive prices. (BS)

India's urban areas are projected to contribute 70 per cent of gross domestic product in 2025-26, up from 45 per cent in the 1990s, according to a report by Dun & Bradstreet. (BS)

Central policy think tank NITI Aayog on Friday called for corrections in inverted duty structures, tax reliefs on strategic components and a conducive ecosystem to boost electronics exports. (BS)



# CORPORATE NEWS

The Reserve Bank of India (RBI) has granted its final approval for the proposed acquisition of control and shareholding of up to 41.66% of the paid-up equity capital/convertible instruments of Manappuram Finance by BC Asia Investments XXV and BC Asia Investments XIV.

Lodha Developers has entered into a Share Purchase Agreement to acquire an 80% stake in Solidrise Realty (SRPL) for Rs 294 crore. Following this, SRPL will become a subsidiary of the company. SRPL is engaged in the real estate business in Pune.

Deep Industries has received a Letter of Award from Oil India for the hiring of a 1,000 HP mobile drilling rig package in Assam and Arunachal Pradesh. The total estimated value of the award is approximately Rs 148 crore.

Ashoka Buildcon has received a Letter of Acceptance from the Ministry of Public Works, Liberia, for a project worth \$45.27 million. The project involves upgrading the road from Nrowkia (Sasstown Junction) to Barclayville, Nrowkia (Sasstown Junction) to Sasstown, and part of the Nrowkia (Sasstown Junction) to Nipleppo road project in the Republic of Liberia.

Aurobindo Pharma's subsidiary, Acrotech Biopharma Inc., announced that the US Food and Drug Administration (FDA) has approved the New Drug Application (NDA) for ADQUEY (difamilast 1%) ointment. ADQUEY is used for the topical treatment of mild-to-moderate atopic dermatitis (AD) in adults and pediatric patients aged two years and older.

Natco Pharma has received approval for Semaglutide from the Central Drugs Standard Control Organisation (CDSCO) to manufacture and market generic Semaglutide injection in India. Natco will launch the product in the Indian market in March 2026.

Jubilant HollisterStier General Partnership (JHSGP) said that the United States Food and Drug Administration (USFDA) has determined the inspection classification for the contract manufacturing facility in Montreal, Canada (CMO Montreal), as Official Action Indicated (OAI). This follows the audit of CMO Montreal conducted in October and November 2025.

## BULK DEAL

- \*Honasa Consumer Limited: Mercer Qif Fund Plc - Mercer Investment Fund 1 Sell 1904238 Shares @ Rs. 308.91
- \*Biopol Chemicals Limited: Craft Emerging Market Fund Pcc-Elite Capital Fund Buy 372000 Shares @ Rs. 111
- \*Biopol Chemicals Limited: Craft Emerging Market Fund Pcc-Citadel Capital Fund Buy 372000 Shares @ Rs. 111
- \*Biopol Chemicals Limited: Beacon Stone Capital Vcc - Beacon Stone I Buy 360000 Shares @ Rs. 111
- \*Biopol Chemicals Limited: 31 Degrees North Fund I Sell 70800 Shares @ Rs. 111
- \*Biopol Chemicals Limited: 31 Degrees North Growth Fund Sell 57600 Shares @ Rs. 111
- \*Phcap: Intuitive Alpha Investment Fund Pcc - Cell 1 Buy 16700 Shares @ Rs. 600
- \*Panhr: Krushnam Nexus Capital Scheme 1 Sell 64000 Shares @ Rs. 78



# INSIDER TRADE

## ACQUISITION

- \* Som Distilleries & Breweries Ltd: Promoter, Acquisition 20000 shares
- \* Ambar Protein Industries Ltd: PRADEEP KUMAR CHUNILAL KHETANI, Promoter & Director, Acquisition 5523 shares on 11-Feb-26
- \* Affle 3I Ltd: Anuj Kumar, Director, Acquisition 25000 shares on 13-Feb-26
- \* Dhanlaxmi Bank Ltd: K.N MADHUSOODANAN, Director, Acquisition 20000 shares on 13-Feb-26
- \* Orient Bell Ltd-\$: MAHENDRA K DAGA, Promoter & Director, Acquisition 3167 shares on 12-Feb-26
- \* Kalyan Jewellers India Ltd: TS KALYANARAMAN, Promoter & Director, Acquisition 464500 shares
- \* Stel Holdings Ltd: LEBNITZE REAL ESTATES PVT LTD, Promoter Group, Acquisition 1680 shares on 09-Feb-26
- \* Nahar Spinning Mills Ltd: NAHAR CAPITAL AND FINANCIAL SERVICES LIMITED, Promoter Group, Acquisition 33943 shares on 10-Feb-26

## DISPOSAL

- \* Infobeans Technologies Ltd: Promoter, Disposal 162000 shares
- \* Jk Cement Ltd: Kalpana Singhania, Promoter Group, Disposal 1000 shares on 13-Feb-26
- \* Bharat Heavy Electricals Ltd: President of India acting through Ministry of Heavy Industries GOI, Promoter, Disposal 174209815 shares on 11-Feb-25

## NIFTY 500

Top 10 Gainer			Top 10 Loser		
Company	Price (Rs.)	Change (%)	Company	Price (Rs.)	Change (%)
ENGINEERSIN	199.3	10.2%	MUTHOOTFIN	3587.0	-11.8%
LINDEINDIA	6880.0	6.8%	COHANCE	312.0	-11.1%
SIGNATURE	1041.0	5.9%	BLUEJET	397.3	-10.0%
ABFRL	73.3	4.7%	BSOFT	398.8	-8.1%
VTL	505.0	4.4%	ALKEM	5400.0	-8.0%
HEXT	563.9	3.9%	PRAJIND	306.5	-7.3%
KPRMILL	926.4	3.2%	FSL	254.0	-7.2%
BAJFINANCE	1030.0	3.1%	ERIS	1407.1	-6.8%
GODREJAGRO	652.0	3.0%	3MINDIA	35050.0	-6.6%
SCHNEIDER	811.5	2.9%	ADANIPOWER	140.2	-6.4%

## FII/FPI & DII TRADING ACTIVITY

Category	Buy Value (₹ Cr.)	Sell Value (₹ Cr.)	Net Value (₹ Cr.)
DII	20,605.87	15,051.91	5,553.96
FII	14,586.73	21,982.14	-7,395.41

Category	13/02/2026	12/02/2026	11/02/2026	10/02/2026	09/02/2026	06/02/2026
DII	5,553.96	276.85	-125.36	1,174.21	4.15	-1,265.06
FII	-7,395.41	108.42	943.81	69.45	2,254.64	1,950.77

# DERIVATIVE REPORT

- Nifty declined by 1.30% with Nifty future added 11.62 lakh shares in open interest and stock
- Stock future added 1148.8 Lakh shares in open interest.
- Nifty PCR decreased to 0.64 from 0.81
- Total Nifty Calls added 854.0 lakh shares in open interest.
- Total Nifty Puts added 107.5 lakh shares in open interest.
- Maximum open interest (Nifty) in Calls for Feb. series is at 26000 and 25500 put.
- FII's sold net Rs. 7,395.41 Cr (provisional), while DIIs bought net Rs. 5,553.96 Cr in cash market
- FII bought net Rs. 23529.95 Cr in F&O
- Securities in Ban Period: - SAIL, SAMMAANCAP

## NIFTY TRACKER

	13.02.2026	12.02.2026	11.02.2026	10.02.2026
Spot	25471.1	25807.2	25953.85	25935.15
% Change in Spot	-1.30%	-0.57%	0.07%	0.26%
Nifty(FUT) Feb.	25518.8	25858.2	25994.2	25985.6
Nifty(FUT) Feb. Vol.	89362	60154	53098	59122
Nifty(FUT) Feb. - OI	16172325	15296775	15005055	14998685
Nifty(FUT) Mar.	25688.6	26025.3	26151	26138.7
Nifty(FUT) Mar. Vol.	10823	5468	4012	5087
Nifty(FUT) Mar. - OI	1610245	1384565	1302535	1283815

## TRADE STATISTICS FOR 13.02.2026

Particulars	Volume (contracts)	Value (₹ Lakhs)	Put Call Ratio
Stock Futures	16,22,371	1,05,51,361	-
Index Options	10,69,26,382	49,59,377	1.12
Stock Options	1,11,08,606	11,03,560	0.6
Index Futures	1,41,516	23,98,708	-
NSE F&O Total Turnover	11,97,98,875	1,90,13,006	1.06
NSE Cash Turnover		1,23,59,944	
BSE Cash Turnover		9,42,448	
Total Turnover	-	32315398	-

## FII CORNER (F&O)

FII NET BUYING/SELLING & CHANGE IN OPEN INTEREST (Cr. Rupee)						
Particulars	13/02/2026		12/02/2026		11/02/2026	
	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest
Index Future	-2455	-38	-137	-104	246	246
Index option	28977	93408	-687	45496	-7273	51941
Stock Future	-3273	-1645	-1074	912	-761	1361
Stock option	281	2684	-952	5092	-1506	4445
Total	23530	94408	-2850	51396	-9294	57993

## MARKET OPEN INTEREST

Addition/Reduction in Market Open Interest					
Contracts	13/02/2026	12/02/2026	11/02/2026	10/02/2026	09/02/2026
Index Futures	1138	19	99	-628	337
Index Options	-4812	1900	4549	3273	7505
Stock Futures	241534	202303	-628948	86242	170589
Stock Options	13060	18831	22122	17095	19777
F&O Total	250920	223054	-602178.16	105981.98	198207.61

Increase in OI with Increase in Price (Long Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
BAJFINANCE	7,94,69,250	8,72,27,250	1028.45	2.66%	9.76%
SBIN	5,79,96,000	6,12,02,250	1192	0.20%	5.53%
CROMPTON	5,29,48,800	5,39,38,800	267.30	1.05%	1.87%
FEDERALBNK	5,75,50,000	5,81,50,000	288.2	0.03%	1.04%
PERSISTENT	26,75,800	31,34,900	5,450.00	0.13%	17.16%

Increase in OI with Decrease in Price (Short Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
YESBANK	92,48,20,700	94,87,05,500	20.84	-1.47%	2.58%
IDEA	6,59,34,25,800	6,61,30,09,950	11.32	-2.16%	0.30%
ONGC	9,65,25,000	10,53,20,250	268.00	-2.33%	9.11%
HDFCBANK	23,34,54,650	24,17,79,450	907.35	-1.81%	3.57%
NMDC	33,61,09,500	34,23,12,750	79.22	-6.70%	1.85%

## NIFTY OPTION OPEN INTEREST STATISTICS

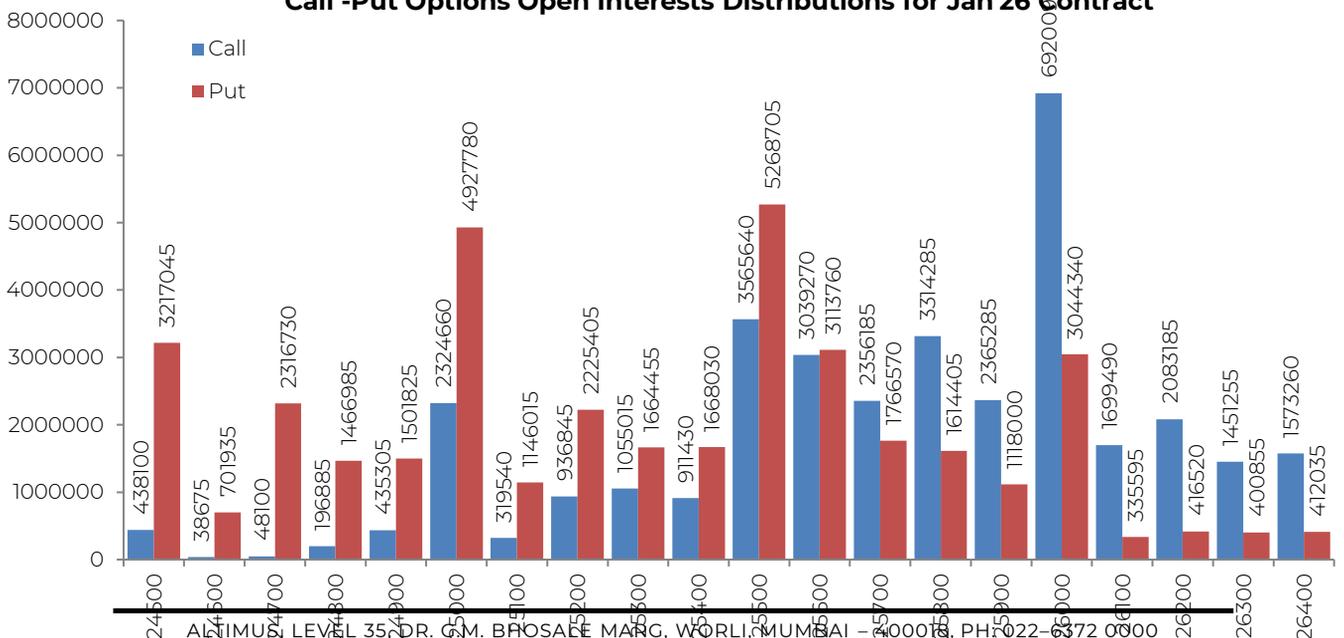
### HIGHEST ADDITIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
17-Feb-26	25600	CE	70.6	6105752	12824565	12159095
17-Feb-26	25500	CE	112.8	3528388	9295780	8540740
17-Feb-26	25700	CE	43.5	3013122	8979230	7518485
17-Feb-26	26500	CE	6.2	1570075	13527410	6232655
17-Feb-26	25550	CE	89.95	3654187	5460520	5350085
17-Feb-26	25650	CE	55.35	2645602	5005585	4612725
17-Feb-26	25750	CE	34.9	1571481	4447170	3303170
17-Feb-26	25800	CE	28.7	2323802	10494575	3144375
17-Feb-26	25000	PE	16.2	1398332	8292765	2745405
17-Feb-26	26050	CE	14.15	702084	6980610	2661490

### HIGHEST REDUCTIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
17-Feb-26	25800	PE	327.75	667994	2219360	-3921970
17-Feb-26	25700	PE	239.2	1788007	1830725	-3041220
17-Feb-26	25900	PE	417.05	211322	1801020	-2179450
17-Feb-26	26150	CE	11.3	582149	2755090	-1996150
17-Feb-26	25850	PE	373	150636	896805	-1900015
17-Feb-26	25750	PE	283	509745	694200	-1746745
17-Feb-26	26000	PE	514.45	125791	1499550	-1180400
17-Feb-26	25650	PE	202.15	2043065	1289795	-1126840
17-Feb-26	25550	PE	135.75	6388167	2042625	-969475
17-Feb-26	24500	PE	5.75	833716	7577050	-918385

Call -Put Options Open Interests Distributions for Jan'26 Contract



## STOCK OPTION OPEN INTEREST STATISTICS

### HIGHEST ADDITIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Interest	Change in OI
NMDC	24-Feb-26	82.5	CE	0.88	2427	24779250	24779250
IDEA	24-Feb-26	11	PE	0.2	2375	166250850	19012350
NMDC	24-Feb-26	87.5	CE	0.26	1576	18481500	18481500
IDEA	24-Feb-26	11	CE	0.56	2326	209993550	16296300
IDEA	30-Mar-26	11	PE	0.62	255	50532825	8434050
ONGC	24-Feb-26	270	CE	3.45	12670	16146000	8196750
SUZLON	24-Feb-26	47	CE	0.48	3864	15080775	8158600
IDEA	24-Feb-26	12	CE	0.15	5746	461228175	8076675
NMDC	24-Feb-26	83.5	CE	0.67	1469	7553250	7553250
IDEA	30-Mar-26	12	CE	0.66	416	95562075	6504225

### HIGHEST REDUCTIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Int.	Change in OI
SUZLON	24-Feb-26	51	CE	0.1	2462	14376825	-9160375
ONGC	24-Feb-26	280	CE	1.3	10747	9677250	-4855500
IDEA	28-Apr-26	14	CE	0.44	104	20727750	-4788825
IDEA	24-Feb-26	12	PE	0.78	443	197699850	-3359325
YESBANK	24-Feb-26	28	CE	0.01	110	13528500	-3203300
CANBK	24-Feb-26	160	CE	0.29	1377	29828250	-3132000
IDFCFIRSTB	24-Feb-26	90	CE	0.14	1548	20785275	-3042200
SUZLON	24-Feb-26	53	CE	0.08	1430	7608075	-3014350
SUZLON	24-Feb-26	55	CE	0.05	1358	21271925	-2554075
TATASTEEL	24-Feb-26	200	PE	2.72	8037	8387500	-2387000

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