

# TECHNICAL BUILDUP

# OUTLOOK OF THE DAY

- Bullish candle with decrease in volume
- Buy crossover in oscillators
- Lower band of Bollinger exist at 22249
- Crucial moving average of 20/50 SMA are at 23234 and 24469
- 200 SMA trend deciding level exist at 25169

### Indian Equity Market Performance:

Indian equity markets fell sharply on Monday after weekend negotiations between the United States and Iran aimed at ending six weeks of war concluded without an agreement, raising concerns that the Middle East conflict may last longer than feared.

### Sectoral Front Performance:

On the sectoral front, except power, defence, telecom, all other sectors ended in the red with FMCG, auto, IT, energy, oil & gas down 1% each.

### Technical Analysis:

Nifty 50 showed signs of recovery, forming a long bullish candle and reclaiming the 38.2% Fibonacci retracement of its fall from February highs to April lows, signalling a counterattack by bulls. Short-term trends remain supportive, with the 10- and 20-day EMAs rising, though the index still trades below the 50-, 100-, and 200-day EMAs. Momentum indicators remain cautiously positive. The MACD has seen a bullish crossover and is nearing the zero line, while the RSI holds above its reference level with a slight downward bias. Technically, resistance is placed at 24,000–24,100, with a breakout potentially driving the index towards 24,200–24,300. On the downside, support is seen at 23,500.

### Option Activity:

On the option front, maximum Put OI is at 23000 followed by 23500 strike, while maximum Call OI is at 24500 followed by 24000 strike. Call writing was seen at 24500 strike, followed by 24800 strike while Put writing was seen at 23000 strike, followed by 23800.

World Indices	LTP	Daily Ch (Pts)	Daily Ch (%)
Dow Jones	48536	317.7	0.66
Nasdaq	23639	455.4	1.96
S&P 500	6967	81.1	1.18
FTSE 100	10609	26.1	0.25
DAX	24044	301.8	1.27
Hang Seng	26128	255.7	0.99
Nikkei	58172	294.1	0.51
Sensex	76848	-702.7	-0.91
Nifty	23843	-208.0	-0.86

Commodity / Forex	LTP	Daily Ch (Pts)	Daily Ch (%)
Gold (\$/Oz)	4,866.4	16.30	0.34
Silver (\$/Oz)	80.68	1.15	1.45
Brent Crude (\$/bl)	94.56	0.23	0.24
Dollar Index	97.99	0.08	0.08
USD/INR	93.19	0.04	0.05
USD/YEN	158.99	0.21	0.13
EUR/USD	1.18	0.00	-0.13

Support/Resistance levels for Indian Equity Indices					
	S2	S1	CMP	R1	R2
Sensex	75883	76378	76847	78424	79183
Nifty	23550	23700	23842	24320	24550
Nifty (Fut)	23566	23716	23858	24336	24566

Pivot Level	
Sensex	76593
Nifty	23769

# ECONOMY NEWS

The International Monetary Fund (IMF) on Tuesday raised its forecast for India's GDP growth in financial year 2026-27 (FY27) by 10 basis points to 6.5 per cent, from 6.4 per cent projected in its January outlook, expecting the adverse impact of the conflict in West Asia to be outweighed by the reduction in additional US tariffs on Indian goods from 50 per cent to 10 per cent. (BS)

A sustained rise in crude oil prices to \$130 per barrel could slow India's economic growth, weaken fiscal metrics, and strain corporate and banking sector performance, according to a scenario analysis by S&P Global Ratings released on Tuesday. (BS)

There was a 148 per cent increase in the import of crude oil from Russia by Indian state-run oil refiners in March over the previous month amid a 30-day waiver given by the United States (US) on purchasing oil products from the Eurasian country, according to the Centre for Research on Energy and Clean Air (Crea), a European think tank. (BS)

The West Asia crisis, despite an uneasy ceasefire between the US and Iran, is clearly taking its toll on air travel and international business in the month of April, according to aviation industry data provider OAG. Overall airline capacity in India (international and domestic combined) in April fell 0.2 per cent, primarily due to a sharp drop in international capacity by 7.9 per cent amid continued weak demand in West Asia, according to latest data from OAG. (BS)

The latest data from the Comptroller and Auditor General (CGA) shows that India's fertiliser subsidy has topped the Centre's Revised Estimate (RE) for FY26 by almost Rs 1.5 billion at the end of February 2026. In effect, India has spent more than its budgeted fertiliser subsidy for FY26 even before the West Asia conflict broke out on February 28. (BS)

Losses on petrol have widened to ₹18 per litre and to ₹35 on diesel as state-owned fuel retailers continue to keep pump prices frozen despite a sharp rise in input costs, sources said. Despite prices being deregulated more than a decade back, state-owned Indian Oil Corporation (IOC), Bharat Petroleum Corporation Ltd (BPCL) and Hindustan Petroleum Corporation Ltd (HPCL) have not changed the retail petrol and diesel price since April 2022. (BS)



# CORPORATE NEWS

Hindustan Zinc has been declared the successful bidder for the Jhandawali-Satipura Amalgamated Potash and Halite Block of Rajasthan. As per the tender document, the Jhandawali-Satipura Amalgamated Potash and Halite Block is at the G3 level of exploration, with a total area of 1,841.22 hectares.

GAIL (India) will invest ₹3,800 crore in setting up 700 MW of solar power capacity across Uttar Pradesh and Maharashtra, as part of its push towards clean energy and net-zero goals. The firm will develop a 600-MW solar project with a 550-MWh battery energy storage system at the TUSCO Solar Park in Jhansi.

The US Food and Drug Administration (US FDA) completed a pre-approval inspection at Indoco Remedies' testing facility in Chhatrapati Sambhaji Nagar (Aurangabad) with zero Form 483 observations.

RailTel Corporation of India has received Letters of Acceptance (LoA) for two orders worth Rs 564.5 crore from Rail Vikas Nigam. Further, it has also received a work order worth Rs 43.96 crore from the Uttar Pradesh Police Recruitment and Promotion Board.

Lodha Developers' existing land bank has the potential to generate about Rs 2 lakh crore revenue in the coming years, and the company will now invest less on further land acquisition, improving free cash flow.

HG Infra Engineering has received an order worth Rs 519.33 crore from Mirzapur Thermal Energy (UP) for the execution of civil and P-way works for the development of railway infrastructure at the 2x800 MW thermal power project in Mirzapur, Uttar Pradesh.

Godawari Power and Ispat subsidiary, Godawari New Energy, signed a 5-year agreement, with China's EVE Power Co. Ltd to supply Lithium Ferro Phosphate cells for its 20 GWh Battery Energy Storage System project.

ArisInfra Solutions has entered into a Memorandum of Understanding (MoU) with Capacité Infraprojects for the procurement of construction materials worth Rs 800 crore over five years through the ARIS platform.

Minda Corporation has announced a strategic joint venture agreement with Turntide Technologies. This venture will bring next-generation powertrain solutions for the electric vehicle industry.

# BULK DEAL

- Speb Adhesives Limited: Compact Structure Fund Sell 172000 Shares @ Rs. 56.5
- Emiac: Pentateam Inventure Capital Scheme I Sell 399600 Shares @ Rs.108.41
- Emiac: Krushnam Nexus Capital Scheme 1 Sell 224400 Shares @ Rs.108.5



# INSIDER TRADE

## ACQUISITION

- \* Signet Industries Ltd: Mukesh Sangla, Promoter & Director, Acquisition 46453 shares
- \* Kiri Industries Ltd: Promoter, Acquisition 5145446 shares

## PLEDGE

- \* Neogen Chemicals Ltd: Harin Haridas Kanani, Promoter & Director, Pledge 2019167 shares on 13-Apr-26
- \* Camlin Fine Sciences Ltd: Ashish Subhash Dandekar, Promoter & Director, Pledge 3750000 shares

## NIFTY 500

Top 10 Gainer			Top 10 Loser		
Company	Price (Rs.)	Change (%)	Company	Price (Rs.)	Change (%)
NIACL	169.8	9.0%	JYOTICNC	700.0	-14.6%
ONESOURCE	1550.0	7.7%	OLAELEC	38.0	-7.0%
NTPCGREEN	104.3	7.3%	AFCONS	305.9	-5.8%
TATAINVEST	708.0	6.4%	COHANCE	358.0	-5.3%
THERMAX	3860.0	6.0%	ASAHIINDIA	825.0	-5.2%
ACMESOLAR	283.9	5.7%	EICHERMOT	7050.0	-5.0%
JSWENERGY	514.5	5.2%	JKCEMENT	5434.0	-5.0%
ATHERENERG	907.8	5.2%	CHOLAFIN	1504.6	-4.8%
SARDAEN	583.0	5.1%	MARUTI	13080.0	-4.6%
WELCORP	1010.0	5.0%	APLAPOLLO	1978.2	-4.2%

## FII/FPI & DII TRADING ACTIVITY

Category	Buy Value (₹ Cr.)	Sell Value (₹ Cr.)	Net Value (₹ Cr.)
DII	16,612.03	14,179.73	2,432.30
FII	15,382.09	17,365.27	-1,983.18

Category	13/04/2026	10/04/2026	09/04/2026	08/04/2026	07/04/2026	06/04/2026
DII	2,432.30	410.05	955.90	4,168.17	7,979.50	8,088.70
FII	-1,983.18	672.09	-1,711.19	-2,811.97	-8,692.11	-8,167.17

# DERIVATIVE REPORT

- Nifty gained by 0.86% with Nifty future added 2.24 lakh shares in open interest and stock
- Stock future added 362.2 Lakh shares in open interest.
- Nifty PCR increased to 1.17 from 1.12
- Total Nifty Calls added 678.6 lakh shares in open interest.
- Total Nifty Puts added 893.2 lakh shares in open interest.
- Maximum open interest (Nifty) in Calls for Apr. series is at 25000 and 23000 put.
- FII's sold net Rs. 1,983.18 Cr (provisional), while DIIs bought net Rs. 2,432.30 Cr in cash market
- FII sold net Rs. -38857.35 Cr in F&O
- Securities in Ban Period: - SAIL, SAMMAANCAP

## NIFTY TRACKER

	13.04.2026	10.04.2026	09.04.2026	08.04.2026
Spot	23842.65	24050.60	23775.10	23997.35
% Change in Spot	-0.86%	1.16%	-0.93%	3.78%
Nifty(FUT) Apr.	23858.7	24101	23861.3	24057.8
Nifty(FUT) Apr. Vol.	83792	82816	88272	123136
Nifty(FUT) Apr. - OI	18687110	18576935	19774820	20142655
Nifty(FUT) May.	23988.8	24216.9	23989.1	24182.5
Nifty(FUT) May. Vol.	8464	9791	9323	13731
Nifty(FUT) May. - OI	2234440	2163005	2163655	2097225

## TRADE STATISTICS FOR 13.04.2026

Particulars	Volume (contracts)	Value (₹ Lakhs)	Put Call Ratio
Stock Futures	11,87,281	77,58,573	-
Index Options	37,81,79,120	82,65,658	0.99
Stock Options	53,27,023	7,16,794	0.55
Index Futures	1,39,682	22,05,331	-
NSE F&O Total Turnover	38,48,33,106	1,89,46,356	0.98
NSE Cash Turnover		1,29,98,755	
BSE Cash Turnover		9,17,837	
Total Turnover	-	32862948	-

## FII CORNER (F&O)

FII NET BUYING/SELLING & CHANGE IN OPEN INTEREST (Cr. Rupee)						
Particulars	13/04/2026		10/04/2026		09/04/2026	
	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest
Index Future	-346	-447	3438	-1882	-84	-1570
Index option	-34726	-78475	7018	38442	2320	26638
Stock Future	-3326	-4870	403	4171	-124	982
Stock option	-460	2874	-886	5844	-458	5221
Total	-38858	-80918	9973	46575	1654	31272

## MARKET OPEN INTEREST

Addition/Reduction in Market Open Interest					
Contracts	13/04/2026	10/04/2026	09/04/2026	08/04/2026	07/04/2026
Index Futures	-223	-2086	-1182	-1787	541
Index Options	-2747	6502	2040	19472	1713
Stock Futures	377380	154293	151362	-627845	361113
Stock Options	13986	15226	17662	22386	13497
F&O Total	388396	173934	169882.71	-587774.38	376864.02

Increase in OI with Increase in Price (Long Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
SUZLON	28,75,09,425	30,41,78,600	46.12	1.18%	5.80%
BHEL	9,52,21,875	10,58,55,750	287	0.65%	11.17%
ADANIPOWER	5,53,01,900	6,39,39,050	182.20	3.17%	15.62%
ICICIBANK	9,42,73,200	10,28,03,400	1346.7	1.69%	9.05%
NTPC	7,69,63,500	8,04,24,000	387.60	1.81%	4.50%

Increase in OI with Decrease in Price (Short Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
KOTAKBANK	19,00,88,000	19,81,10,000	373.7	-0.65%	4.22%
MOTHERSON	13,81,53,600	14,38,73,100	119.1	-2.71%	4.14%
POWERGRID	7,36,02,200	7,88,69,000	301.40	-0.59%	7.16%
HDFCBANK	30,78,44,350	31,29,77,500	796	-2.02%	1.67%
INFY	7,69,22,800	8,16,85,200	1,276.00	-1.28%	6.19%

## NIFTY OPTION OPEN INTEREST STATISTICS

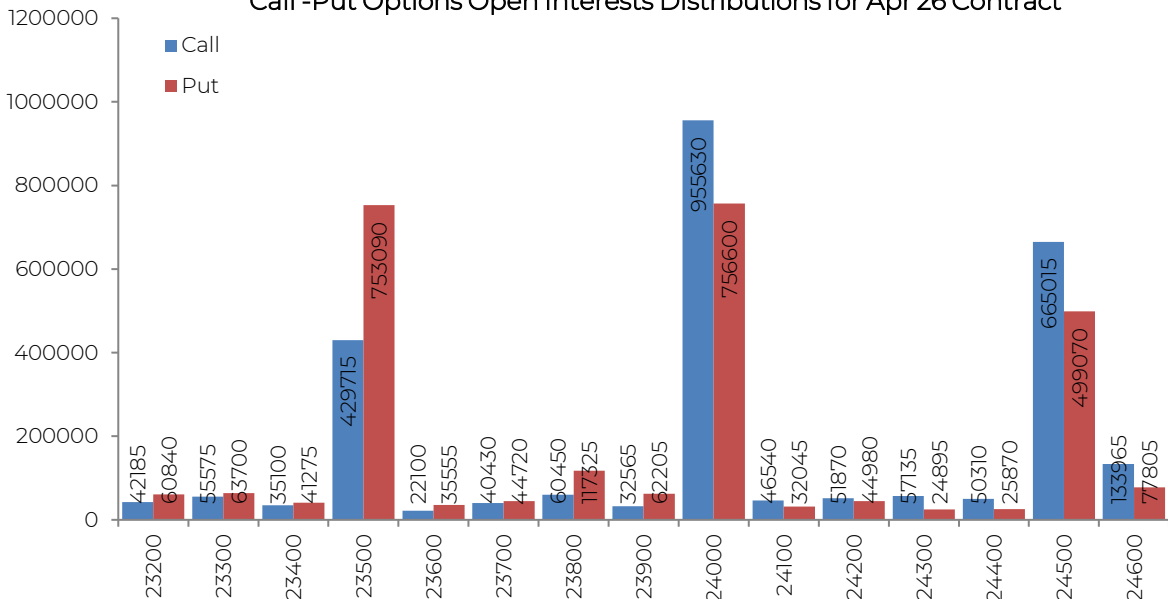
### HIGHEST ADDITIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
21-Apr-26	23000	PE	73.9	284500	4204915	2566330
21-Apr-26	25000	CE	7.8	233892	4612010	2500420
21-Apr-26	22000	PE	12.55	156601	3284840	2118610
21-Apr-26	22500	PE	31	158590	2854995	1945775
21-Apr-26	24800	CE	17.1	156676	2381730	1756300
21-Apr-26	24500	CE	53.2	229804	3227250	1742390
21-Apr-26	23800	PE	274.9	204819	2423460	1693770
21-Apr-26	22800	PE	54	101597	1916525	1505725
21-Apr-26	23500	PE	171.65	214507	2514265	1441570
21-Apr-26	24000	CE	217.8	263338	2553265	1385410

### HIGHEST REDUCTIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
28-Apr-26	24000	PE	450.85	57215	3453450	-283920
21-Apr-26	24100	PE	422.55	15536	199550	-196430
30-Jun-26	23000	PE	387.45	12979	1802935	-152370
28-Apr-26	23000	CE	1010.15	12473	2419040	-143065
29-Sep-26	25500	CE	564	5020	716105	-135980
28-Apr-26	22400	PE	66.5	21628	754910	-110500
28-Apr-26	25000	CE	34.05	95441	4029805	-106990
28-Apr-26	27000	CE	2.25	10254	1445015	-101400
21-Apr-26	24050	PE	395.3	5979	51480	-96525
21-Apr-26	25700	CE	1.05	68000	1028820	-95355

Call -Put Options Open Interests Distributions for Apr'26 Contract



## STOCK OPTION OPEN INTEREST STATISTICS

### HIGHEST ADDITIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Interest	Change in OI
IDEA	26-May-26	12	CE	0.15	1206	77621850	24944775
IDEA	26-May-26	10	CE	0.4	925	58037700	15867450
IDEA	26-May-26	14	CE	0.1	424	26445750	11721900
IDEA	28-Apr-26	11	CE	0.05	2166	213209925	8219625
IDEA	26-May-26	11	CE	0.2	796	48102675	6575700
FEDERALBNK	28-Apr-26	305	CE	2.3	4303	6570000	6015000
SUZLON	28-Apr-26	44	PE	0.55	4001	13781175	5947475
IDEA	28-Apr-26	13	CE	0.05	231	52176750	4502925
BHEL	28-Apr-26	290	PE	10.6	4382	4722375	4042500
SUZLON	28-Apr-26	40	PE	0.15	1465	13447250	3889775

### HIGHEST REDUCTIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Int.	Change in OI
IDEA	28-Apr-26	9	CE	0.5	2941	275035800	-15867450
IDEA	28-Apr-26	8	PE	0.05	836	179902575	-7290450
IDEA	28-Apr-26	7	CE	2.3	383	24658875	-6289800
YESBANK	28-Apr-26	24	CE	0	354	14274900	-4913800
IDEA	28-Apr-26	9	PE	0.25	2224	226718700	-4074075
IDEA	28-Apr-26	8	CE	1.35	569	48174150	-3931125
IDEA	28-Apr-26	10	CE	0.15	4208	376816200	-3001950
IDEA	28-Apr-26	10	PE	0.85	354	83554275	-2716050
RBLBANK	28-Apr-26	280	PE	0.65	1694	4486275	-2435225
IDEA	28-Apr-26	11	PE	1.8	65	58823925	-2144250

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