ashika

DAILY MORNING REPORT

Tuesday, August 11, 2026

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TECHNICAL BUILD UP

OUTLOOK OF THE DAY

- Doji candle with increase in volume
- Buy crossover in oscillators
- Lower band of Bollinger exist at 23698
- Crucial moving average of 20/50 SMA are at 24266 and 24004
- 200 SMA trend deciding level exist at 24758

Indian Equity Market Performance

Indian equity markets ended a lackluster session little changed on Monday as uncertainty over the reopening of the Strait of Hormuz overshadowed growing expectations that the U.S. Federal Reserve will not raise interest rates next month.

Sectoral Front Performance

On sectoral front, Nifty Realty gained 1.5% and Consumer Durable index rose 0.4% and Private Bank index added 0.3%, while Nifty PSU Bank fell 1.6%, Nifty Oil & Gas declined 0.63%, and Nifty Infra slipped 0.56%.

Technical Analysis

Nifty 50 formed a Doji on the daily chart, reflecting indecision among buyers and sellers. The index has now posted indecisive candles for four consecutive sessions within the 24,500-24,700 range. The broader trend remains positive, with the index holding above key moving averages, the 23.6% Fibonacci retracement of the recent rally and the downward-sloping trendline. Momentum indicators, however, point to continued consolidation, suggesting limited directional momentum in the near term. The index is likely to remain range-bound unless it decisively breaks out of Wednesday's 24,500-24,700 range. A sustained move above 24,700 could open the way towards 24,800-25,000, while a break below 24,500 may drag the index towards 24,400-24,300. Market participants will also keep a close watch on developments in the Middle East and movements in crude oil prices.

Option Activity

On option front, maximum Put OI is at 24500 followed by 24600 strike, while maximum Call OI is at 24600 followed by 24700 strike. Call writing was seen at 24600 strike, followed by 24900 strike while Put writing was seen at 24500 strike, followed by 24550.

World Indices	LTP	Ch (Pts)	Ch (%)
Dow Jones	53976	-61.0	-0.11
Nasdaq	26605	-85.3	-0.32
S&P 500	7753	-4.5	-0.06
FTSE 100	10863	-38.6	-0.35
DAX	26324	4.4	0.02
Hang Seng	25854	-84.0	-0.32
Nikkei	66970	1363.5	2.08
Sensex	78542	43.3	0.06
Nifty	24584	13.2	0.05

Commodity / Forex	LTP	Ch (Pts)	Ch (%)
Gold ($/Oz)	4,489.8	70.10	1.59
Silver ($/Oz)	66.52	1.24	1.90
Brent Crude ($/bl)	87.95	0.23	0.26
Dollar Index	99.70	0.00	0.00
USD/INR	95.38	0.08	0.08
USD/YEN	159.29	0.09	0.06
EUR/USD	1.15	0.00	-0.03

Support/Resistance levels for Indian Equity Indices					
	S2	S1	CMP	R1	R2
Sensex	77770	78050	78542	78859	79585
Nifty	24350	24435	24584	24680	24900
Nifty Fut	24426	24511	24660	24756	24976

Pivot Level	
Sensex	78506
Nifty	24572

ECONOMY NEWS

The Mines and Minerals (Development and Regulation) Amendment Bill, 2026 (MMDRA Bill), introduced in the Lok Sabha on Monday, seeks greater government control over mineral-bearing land and tighter rules for state taxes, cesses and other mining-related levies. (BS)

Union Finance and Corporate Affairs Minister Nirmala Sitharaman on Monday told the Rajya Sabha that any future fee on digital payments will cover only a limited category of merchant transactions above a certain high threshold and consumers wo- uld continue to make instant digital payments through unified payment interface (UPI) without a transaction charge. (BS)

The government has collected Rs 10,463 crore as customs duty on gold, silver and platinum between May 13 and August 2, Parliament was informed on Monday. The import duty on gold and silver had been hiked to 15 per cent, from 6 per cent, and that on platinum to 15.4 per cent from 6.4 per cent, with effect from May 13. Consequential changes were also made to other items, including gold and silver dore, coins, and findings. (BS)

The Indian Parliament passed the Bankers' Book Evidence Bill after the Rajya Sabha cleared it on Monday with a voice vote. The Lok Sabha had last week passed the Bill, which substitutes colonial-era legislation of 1891 and seeks explicit legal recognition of digital bank records. (BS)

Agriculture Minister Shivraj Singh Chouhan today said that despite climate challenges like El Nino and supply disruptions from the West Asia crisis, India has maintained sufficient buffer stocks of wheat and rice to meet domestic demand and even support exports. (BS)

Eway bill generation rose 5.98 per cent year-on-year (Y-o-Y) to 139.79 million in July 2026, from 131.91 million a year earlier, indicating sustained movement of goods in the economy, according to Goods and Services Tax Network (GSTN) data. The tally was the second-highest monthly level on record, after 140.60 million in March 2026. (BS)

The government's debt-to-gross domestic product (GDP) ratio for 2025-26 (FY26) stood at 58.2 per cent, Minister of State for Finance Pankaj Chaudhary informed Parliament on Monday. The ratio was 210 basis points (bps) higher than the government's aim to maintain it at 56.1 per cent for the year. (BS)

CORPORATE NEWS

The National Stock Exchange of Inida (NSE) has announced inclusion of BSE in its benchmark NSE Nifty 50 index with effect from September 30, 2026. BSE will replace Wipro, which leaves the Nifty 50, will move to the Nifty Next 50. Hitachi Energy India, Polycab India, Vedanta Aluminium Metal and Vodafone Idea will be added in the Nifty 100 index, while Indian Hotels, Lodha Developers, REC, Shree Cement and United Spirits will exit.

Lupin has received approval from the US FDA for Sodium Zirconium Cyclosilicate for oral suspension. The drug is bioequivalent to the reference listed drug (RLD), Lokelma for oral suspension, manufactured by AstraZeneca Pharmaceuticals LP, and is indicated for the treatment of hyperkalemia in adults.

Bharat Electronics has secured additional orders worth Rs 541 crore since July 31. Major orders received include communication equipment, electro-optics, ammunition fuzes, Chemical, Biological, Radiological and Nuclear (CBRN) systems, spares and services.

JSW Energy has announced the addition of 1,166 MW of renewable capacity since April 2026. With this addition, it has already surpassed 94 percent of its total organic capacity addition achieved in FY26.

Texmaco Rail & Engineering has executed a Memorandum of Understanding (MoU) with The Signalling Company NV, Belgium (TSC) to establish a strategic collaboration for an ETCS solution, including but not limited to the purpose of the contemplated Kavach development for the Indian market.

Dilip Buildcon has approved the proposal to divest its stake in Mekhali Power Transmission and DBL Renewable to Alpha Alternatives Fund Advisors LLP. The combined total project cost is approximately ₹8,400 crore.

Lumax Auto Technologies has approved plans to establish a new manufacturing plant in Chakan, Maharashtra, with a capital expenditure outlay of approximately Rs 156.23 crore.

Jupiter Wagons won orders worth over ₹211 crore from JSW Port Logistics and Orissa Alloy Steel.

Zen Technologies has received an order worth Rs 295 crore from the Ministry of Defence for the supply of simulators.

BULK DEALS

- **Eid Parry Ltd.:** Sbi Mutual Fund Buy 2215000 Shares @ Rs. 795
- **Anawil Wire And Engin Ltd:** Motilal Oswal Financial Services Limited Buy 285600 Shares @ Rs. 329.65
- **Iris Clothings Limited:** Nippon India Equity Opportunities Aif - Scheme 6 Buy 1500000 Shares @ Rs. 55
- **Anawil Wire And Engin Ltd:** Abakkus Venture Opportunities Fund Buy 249600 Shares @ Rs. 326.66
- **Anawil Wire And Engin Ltd:** Carnelian Aif Category I Trust-Scheme 1 Buy 190000 Shares @ Rs. 329.71
- **Capillary:** Capillary Technologies International Pte Ltd Sell 3292428 Shares @ Rs. 520.86
- **Oneindig:** Stellar Growth Fund Vcc- Pinnacle Investment Group Incorporated Vcc Sub-Fund Sell 204000 Shares @ Rs. 138.61
- **Recode:** Mint Focused Growth Fund Pcc- Cell 1 Sell 120800 Shares @ Rs. 230.5
- **Klassroom:** Craft Emerging Market Fund Pcc- Elite Capital Fund Buy 117600 Shares @ Rs. 170.5

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INSIDER TRADE

Acquisition

- * Swashthik Plascon Ltd: MAHENDRA KUMAR P, Promoter and Director, Acquisition 88000 shares on 10-Aug-26
- * Trualt Bioenergy Ltd: NIRANI HOLDINGS PRIVATE LIMITED, Promoter Group, Acquisition 115602 shares on 10-Aug-26
- * Three M Paper Boards Ltd: RUSHABH HITENDRA SHAH, Promoter and Director, Acquisition 2000 shares on 10-Aug-26

Disposal

- * Ganon Products Ltd: Kamla Business Ventures Private Limited, Promoter, Disposal 50000 shares on 05-Aug-26
- * Life Insurance Corporation Of India: President of India acting through and represented by Minstry of Finance, Promoter, Disposal 822333558 shares on 04-Aug-26
- * R P P Infra Projects Ltd: P Arul Sundaram, Promoter and Director, Disposal 1712000 shares on 06-Aug-26
- * Indokem Ltd: Promoter Group, Disposal 1500 shares on 10-Aug-26
- * 3B Films Ltd: Promoter and Director, Disposal 243000 shares on 06-Aug-26

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NIFTY 500

Top 10 Gainer			Top 10 Loser		
Company	Price (Rs.)	Change (%)	Company	Price (Rs.)	Change (%)
POWERINDIA	36,150.0	10.9%	PFC	385.1	-8.3%
PAYTM	1,589.1	10.2%	GSPL	268.4	-7.1%
SYRMA	1,518.9	6.6%	BHARATFORG	2,112.0	-6.8%
SUMICHEM	564.0	5.8%	RECLTD	342.8	-6.6%
BEML	1,888.9	5.7%	NLCINDIA	285.3	-6.3%
SCHNEIDER	1,427.0	5.3%	INOXWIND	73.4	-5.9%
MCX	2,777.0	5.3%	AMBER	7,085.5	-4.7%
CEMPRO	1,268.5	5.0%	INDUSTOWER	368.0	-4.7%
PINELABS	162.0	4.9%	AFCONS	262.0	-4.5%
ABDL	627.9	4.8%	AEGISVOPAK	273.0	-4.3%

FII/FPI & DII TRADING ACTIVITY

Category	Buy Value (₹ Cr.)	Sell Value (₹ Cr.)	Net Value (₹ Cr.)
DII	15,868.51	17,158.80	-1,290.29
FII	13,161.56	11,186.80	1,974.76

Category	10-Aug-26	07-Aug-26	06-Aug-26	05-Aug-26	04-Aug-26	03-Aug-26
DII	-1,290.29	235.56	4,013.60	2,883.17	-936.14	1,571.18
FII	1,974.76	480.24	-17.86	-943.42	2,446.47	922.26

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DERIVATIVE REPORT

- Nifty gained by 0.05% with Nifty future added 1.65 lakh shares in open interest and stock
- Stock future added 934.1 Lakh shares in open interest.
- Nifty PCR increased to 0.98 from 0.89
- Total Nifty Calls added 211.4 lakh shares in open interest.
- Total Nifty Puts added 482.8 lakh shares in open interest.
- Maximum open interest (Nifty) in Calls for June. series is at 25000 and 24000 put.
- FII's bought net Rs. 1,974.76 Cr (provisional), while DIIs sold net Rs. 1,290.29 Cr in cash market
- FII bought net Rs. 2543.84 Cr in F&O
- Securities in Ban Period: - BANDHANBANK, SAIL

NIFTY TRACKER

	10-Aug-26	07-Aug-26	06-Aug-26	05-Aug-26
Spot	24,583.8	24,570.7	24,636.0	24,624.7
% Change in Spot	0.05%	-0.27%	0.05%	0.04%
Nifty(FUT) Aug.	24659.7	24655.0	24739.4	24647.7
Nifty(FUT) Aug. Vol.	17424	25115	31485	45395
Nifty(FUT) Aug. - OI	12120095	12048595	11833120	12297220
Nifty(FUT) Sept.	24790.9	24789.7	24861.4	24770.0
Nifty(FUT) Sept. Vol.	2238	2311	2220	4810
Nifty(FUT) Sept. - OI	1309685	1259960	1217385	1228890

TRADE STATISTICS FOR 10-Aug-26

Particulars	Volume (contracts)	Value (₹ Lakhs)	Put Call Ratio
Stock Futures	9,14,079	66,11,331	-
Index Options	10,50,71,306	37,79,631	1.03
Stock Options	70,07,325	8,69,916	0.50
Index Futures	33,127	5,48,672	-
NSE F&O Total Turnover	11,30,25,837	1,18,09,550	0.99
NSE Cash Turnover	-	1,21,346	-
BSE Cash Turnover	-	10,22,217	-
Total Turnover	-	1,29,53,113	-

FII CORNER (F&O)

FII NET BUYING/SELLING & CHANGE IN OPEN INTEREST (Cr. Rupee)						
Particulars	10-Aug-26		07-Aug-26		06-Aug-26	
	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest
Index Future	-354	143	-818	207	2,254	-1,391
Index option	3,925	12,592	-3,221	38,419	-1,232	26,750
Stock Future	-597	350	-140	-877	242	991
Stock option	-431	5,170	-1,164	4,482	-174	5,347
Total	**2,543**	**18,255**	**-5,343**	**42,231**	**1,090**	**31,697**

MARKET OPEN INTEREST

Addition/Reduction in Market Open Interest					
Contracts	10-Aug-26	07-Aug-26	06-Aug-26	05-Aug-26	04-Aug-26
Index Futures	363	480	-1,373	1,890	143
Index Options	1,593	230	2,703	6,015	2,003
Stock Futures	1,79,502	1,73,768	79,286	-4,44,486	37,362
Stock Options	19,157	22,806	17,890	24,186	18,693
F&O Total	**2,00,616**	**1,97,285**	**98,506**	**-4,12,395**	**58,201**

Increase in OI with Increase in Price (Long Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
IDEA	5,89,84,74,375	5,94,39,32,475	12.8	0.16%	0.77%
NMDC	34,87,11,750	35,27,88,750	85.5	0.20%	1.17%
PAYTM	1,96,96,075	2,26,44,650	1,593.5	10.05%	14.97%
YESBANK	1,15,07,62,200	1,15,29,08,100	22.8	0.35%	0.19%
ADANIPOWER	15,62,21,300	15,78,89,800	211.9	0.93%	1.07%

Increase in OI with Decrease in Price (Short Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
PFC	5,71,23,300	6,85,25,600	386.2	-7.74%	19.96%
SBIN	7,90,26,750	8,47,81,500	1,076.7	-2.30%	7.28%
SUZLON	46,02,98,800	46,50,10,500	47.7	-1.49%	1.02%
SWIGGY	7,05,67,275	7,50,67,725	275.0	-1.38%	6.38%
INOXWIND	10,61,12,000	11,05,79,200	74.0	-4.50%	4.21%

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NIFTY OPTION OPEN INTEREST STATISTICS

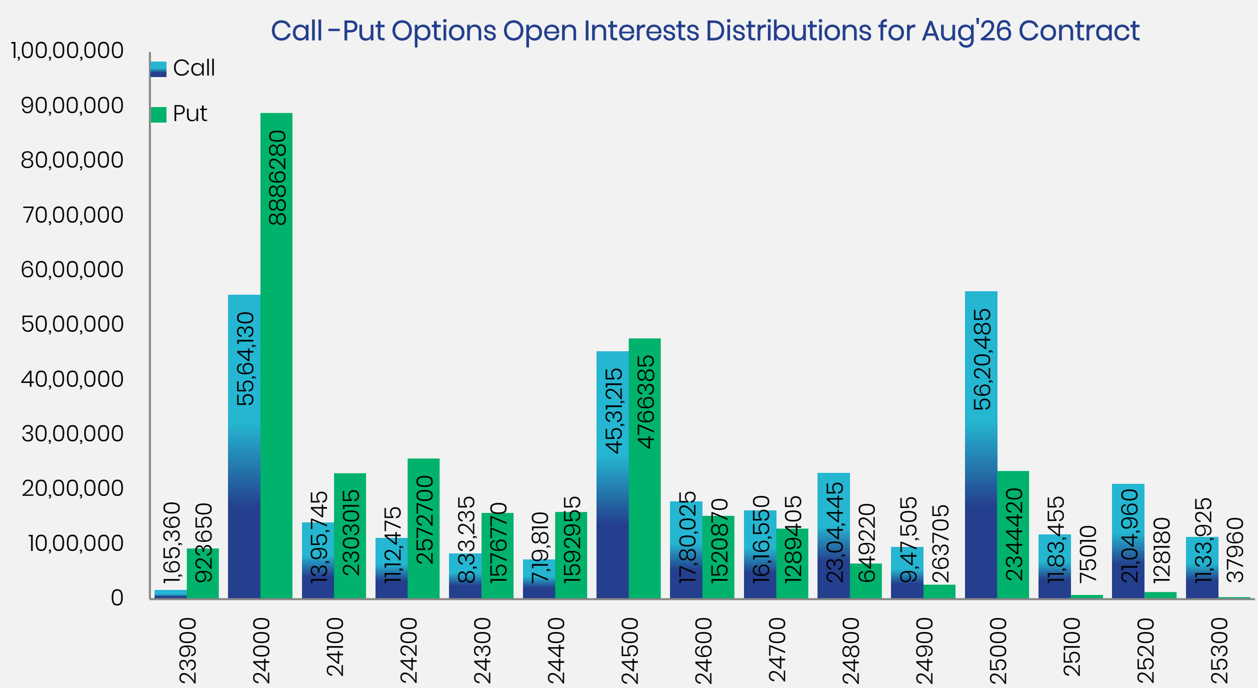
HIGHEST ADDITIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
11-Aug-26	24,900	CE	4.80	24,20,775	1,17,67,015	41,25,875
11-Aug-26	24,500	PE	35.85	61,30,778	1,12,20,105	38,95,580
11-Aug-26	24,550	PE	52.20	60,19,568	70,04,335	35,57,970
11-Aug-26	24,600	PE	72.50	81,33,717	1,09,38,070	32,86,985
11-Aug-26	24,850	CE	7.95	19,48,236	64,48,585	32,39,535
11-Aug-26	24,450	PE	24.05	27,06,650	52,97,565	29,36,505
11-Aug-26	24,350	PE	10.15	17,20,638	48,99,505	26,92,300
18-Aug-26	24,000	PE	16.90	1,43,562	45,12,560	26,83,460
11-Aug-26	24,600	CE	77.05	83,79,660	1,46,48,140	26,66,690
11-Aug-26	24,950	CE	3.55	13,02,287	59,96,575	25,73,155

HIGHEST REDUCTIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
11-Aug-26	26,000	CE	0.50	2,83,632	48,74,155	-35,27,550
11-Aug-26	25,300	CE	0.95	8,00,163	46,59,135	-28,96,530
11-Aug-26	25,600	CE	0.55	4,55,679	44,67,125	-24,20,990
11-Aug-26	25,900	CE	0.40	1,41,117	25,22,910	-20,53,025
11-Aug-26	25,700	CE	0.55	2,54,390	31,64,915	-20,28,520
11-Aug-26	25,800	CE	0.50	2,14,984	34,54,230	-14,92,920
11-Aug-26	23,200	PE	0.55	1,39,195	9,91,315	-12,98,505
11-Aug-26	23,400	PE	0.65	1,81,556	11,68,310	-11,17,675
11-Aug-26	23,000	PE	0.55	2,88,024	43,05,795	-10,01,455
11-Aug-26	22,500	PE	0.30	85,297	10,08,475	-9,69,150

NIFTY OPTION OPEN INTEREST STATISTICS



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STOCK OPTION OPEN INTEREST STATISTICS

HIGHEST ADDITIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Interest	Change in OI
IDEA	25-Aug-26	14	CE	0.14	6,796	46,25,86,200	4,08,83,700
IDEA	25-Aug-26	15	CE	0.06	2,225	27,82,52,175	2,90,18,850
IDEA	29-Sep-26	15	CE	0.22	690	4,86,74,475	2,62,31,325
IDEA	25-Aug-26	12	PE	0.17	2,697	21,77,84,325	1,70,11,050
IDEA	25-Aug-26	13	PE	0.54	1,860	20,34,17,850	1,01,49,450
IDEA	25-Aug-26	11	PE	0.06	622	3,75,95,850	62,18,325
IDEA	29-Sep-26	14	CE	0.40	374	3,32,35,875	55,03,575
PFC	25-Aug-26	400	CE	4.10	11,584	60,65,800	53,00,100
IDEA	25-Aug-26	16	CE	0.04	1,040	8,14,10,025	48,60,300
INDUSTOWER	25-Aug-26	386	CE	2.80	1,975	47,95,700	47,95,700

HIGHEST REDUCTIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Int.	Change in OI
MOTHERSON	25-Aug-26	175	CE	2.07	5,195	77,73,600	-25,83,000
VEDL	25-Aug-26	280	CE	10.80	13,228	39,30,700	-23,87,400
ASHOKLEY	25-Aug-26	170	CE	7.99	920	41,70,000	-18,40,000
PAYTM	25-Aug-26	1,500	CE	104.45	24,814	22,64,900	-17,91,475
UNIONBANK	25-Aug-26	180	CE	5.34	1,735	53,10,000	-17,78,850
MOTHERSON	25-Aug-26	170	CE	3.79	5,752	85,42,350	-15,99,000
BEL	25-Aug-26	400	CE	10.10	8,790	76,70,775	-15,76,050
PAYTM	25-Aug-26	1,400	CE	193.60	4,625	11,76,675	-15,53,675
AMBUJACEM	25-Aug-26	445	CE	4.60	2,142	14,16,000	-15,25,200
MOTHERSON	25-Aug-26	173	CE	2.84	3,069	19,18,800	-15,19,050

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Krishna Kumar Agarwal

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Date: 2026.08.11 08:41:11 +05'30'

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