

TECHNICAL BUILDUP

OUTLOOK OF THE DAY

- Bearish candle with decrease in volume
- Buy crossover in oscillators
- Lower band of Bollinger exist at 24856
- Crucial moving average of 20/50 SMA are at 25460 and 25790
- 200 SMA trend deciding level exist at 25270

Indian Equity Market Performance:

Indian equity markets eked out modest gains on Tuesday, with underlying sentiment helped by firm global cues, foreign institutional investor (FII) buying and continued optimism over the India-U.S. interim trade deal.

Sectoral Front Performance:

On the sectoral front, Barring pharma and PSU Bank, all other sectoral indices ended in the green, with the media index rising 2 percent and the auto index gaining 1 percent.

Technical Analysis:

The Nifty ended the session on a cautious note, forming a Doji-like candlestick on the daily chart, a sign of indecision between bulls and bears. However, the broader structure remained intact as the index continued its pattern of higher highs and higher lows, reflecting underlying strength. The benchmark held firmly above key moving averages, while short- and medium-term averages maintained an upward slope, reinforcing the positive undertone. The index also sustained its earlier bullish gap on a closing basis, lending support to market sentiment. Momentum indicators remained constructive, with the RSI rising to 57 and the MACD approaching the zero line with a positive crossover. Trading near the upper Bollinger Band further highlighted steady momentum. A declining VIX added to optimism, signalling a stable trend environment. Technically, the 50-day moving average near 25,790 is seen as a crucial support. As long as the index holds above this level, gradual upside towards 26,000 remains likely, while a decisive breakout could trigger short covering and lift the index towards 26,200.

Option Activity:

On the option front, maximum Put OI is at 25900 followed by 26000 strike, while maximum Call OI is at 26500 followed by 27000 strike. Call writing was seen at 25500 strike, followed by 26000 strike while Put writing was seen at 25500 strike, followed by 25100 strike.

World Indices	LTP	Daily Ch (Pts)	Daily Ch (%)
Dow Jones	50188	52.27	0.10
Nasdaq	23102	-136.20	-0.59
S&P 500	6942	-23.01	-0.33
FTSE 100	10354	-32.39	-0.31
DAX	24988	-27.02	-0.11
Hang Seng	27221	37.35	0.14
Nikkei	57651	1286.60	2.28
Sensex	84274	208.17	0.25
Nifty	25935	67.85	0.26

Commodity / Forex	LTP	Daily Ch (Pts)	Daily Ch (%)
Gold (\$/Oz)	5,064.10	33.10	0.66
Silver (\$/Oz)	81.41	1.03	1.39
Brent Crude (\$/bl)	69.23	0.43	0.63
Dollar Index	96.60	-0.15	-0.16
USD/INR	90.56	0.00	0.00
USD/YEN	153.81	-0.57	-0.37
EUR/USD	1.19	0.00	0.11

Support/Resistance levels for Indian Equity Indices					
	S2	S1	CMP	R1	R2
Sensex	83745	83993	84273	84735	84950
Nifty	25775	25850	25935	26075	26140
Nifty (Fut)	25825	25900	25985	26125	26190

Pivot Level		
Sensex		84273
Nifty		25932

ECONOMY NEWS



The free trade agreement between India and the EU is 'truly a mother of all deals' as it brings together nearly one-fourth of the global economy, Commerce Secretary Rajesh Agrawal said on Tuesday here. (BS)

Corporate funding requirements for the energy transition are likely to be high, as India will require annual investments of as much as \$300 billion to reach net-zero emissions, according to the India and the Energy Transition report launched by Standard Chartered on Tuesday. (BS)

India is expected to consume 1.83 billion tonnes of coal, an almost 75 per cent rise from current levels, by 2050, according to the Net Zero study reports released by Niti Aayog this week. But two decades later, production from India's largest source of fossil fuel will be almost vestigial. (BS)

The United States and Bangladesh have finalised a bilateral reciprocal trade agreement aimed at deepening economic ties, but analysts say the deal is unlikely to materially impact India's automotive and auto component exports, despite concessions granted to Dhaka on tariffs and market access. (BS)

India is in talks with Brazil, Canada, France and the Netherlands over deals to jointly explore, extract, process and recycle critical minerals, sources said, as it broadens its global outreach to secure supplies of key raw materials. (BS)

Bangladesh on Monday secured a reduced 19 per cent tariff under a trade agreement with the United States that allows zero tariff on textiles and garments manufactured with US materials. The latest deal brings Dhaka's total tariff down from the earlier 20 per cent. (BS)

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CORPORATE NEWS



Aditya Birla Capital and L&T Finance were added to the MSCI Global Standard Index. AU Small Finance Bank will see increase in its weightage. Meanwhile, Indian Railway Catering and Tourism Corporation was excluded from the index. This will come into effect from February 27.

Bharti Airtel outpaced market leader Reliance Jio in net subscriber additions in December 2025 as the telco added 5.43 million net new users in the month, compared to Jio's 2.96 million, according to Trai. Subscriber loss for Vodafone Idea moderated to 0.94 million, as compared to 1.01 million in November 2025

Tata Motors Commercial Vehicle's Indonesian subsidiary has secured its largest-ever order for 70,000 Yodha and Ultra T.7 vehicles for deployment across Indonesia. These vehicles will be used to support agricultural activities and rural logistics, including farm-to-market transportation and regional goods movement throughout the country.

Bharat Heavy Electricals has received a Letter of Acceptance from Bharat Coal Gasification and Chemicals (BCGCL)—a joint venture between BHEL and Coal India—for the syngas purification plant (LSTK-2 package) for BCGCL's coal-to-2,000 TPD ammonium nitrate project at Lakhanpur, Odisha. The order value stands at Rs 2,800 crore.

Ion Exchange India's subsidiary, Ion Exchange and Company LLC in Oman, has received a contract from Petroleum Development Oman for a potable water facility and a sewage treatment facility in the South PDO Concession Area. The contract aggregates to OMR 73.46 million (Rs 1,730 crore) for a period of 20 years.

National Investment and Infrastructure Fund II (NIIF) is likely to sell up to a 1.92 percent stake in Ather Energy via a block deal, with the offer size estimated at Rs 533.5 crore, CNBC-TV18 reported, citing sources.

Larsen & Toubro has bagged an order in the range of ₹1,000–₹2,000 crore for the transportation business vertical. As a part of the order, the company will improve Latifa Bint Hamdan Street in Dubai, UAE.

Mahindra Lifespace Developers entered into an agreement with Mitsui Fudosan Group, Japan's largest real-estate firm with Mahindra Blossom in Bengaluru as their first project.

BULK DEAL

- *Welsplsol: Dovetail India Fund Buy 3552740 Shares @ Rs. 42



INSIDER TRADE

ACQUISITION

- * Greenply Industries Ltd: Karuna Investment Pvt. Ltd., Promoter Group, Acquisition 57500 shares on 09-Feb-26
- * Sarla Performance Fibers Ltd-\$: Hindustan Cotton Company, Promoter Group, Acquisition 6000 shares on 09-Feb-26
- * T T Ltd-\$: T.T. BRANDS LIMITED, Promoter Group, Acquisition 125125 shares on 09-Feb-26
- * Blb Ltd: Brij Rattan Bagri, Promoter & Director, Acquisition 32887 shares on 09-Feb-26
- * Sunshield Chemicals Ltd: Swarna Malhotra, Promoter Group, Acquisition 579 shares on 09-Feb-26
- * Three M Paper Boards Ltd: RUSHABH HITENDRA SHAH, Promoter & Director, Acquisition 2000 shares on 09-Feb-26
- * Stel Holdings Ltd: LEBNITZE REAL ESTATES PVT LTD, Promoter Group, Acquisition 11793 shares

DISPOSAL

- * Zf Steering Gear India Ltd-\$: Mrs. Pramila Amolchand Munot, Promoter, Disposal 1500 shares on 03-Feb-26
- * Mtar Technologies Ltd: Akepati Manogna, Promoter, Disposal 15000 shares on 05-Feb-26
- * Pro Clb Global Ltd: Niraj Nirmal Chamaria, Promoter & Director, Disposal 163000 shares on 09-Feb-26
- * Indo Us Bio-Tech Ltd: INDO US AGRISEEDS LIMITED, Promoter Group, Disposal 2255 shares on 06-Feb-26

NIFTY 500

Top 10 Gainer			Top 10 Loser		
Company	Price (Rs.)	Change (%)	Company	Price (Rs.)	Change (%)
PRAJIND	336.7	13.8%	AUROPHARMA	1131.6	-6.0%
SUNTV	614.3	7.8%	WELSPUNLIV	136.7	-5.8%
TATACOMM	1686.0	7.1%	ECLERX	3976.0	-4.6%
JMFINANCIL	139.8	7.0%	NAVINFLUOR	6323.0	-4.2%
AMBER	7486.5	6.2%	ZYDUSLIFE	887.0	-3.9%
UBL	1629.0	6.2%	JYOTICNC	828.9	-3.7%
BSE	3170.5	6.2%	CANFINHOME	916.0	-3.6%
SWIGGY	354.1	6.1%	VTL	489.0	-3.6%
POONAWALLA	494.0	6.0%	HEXT	582.6	-3.2%
FORCEMOT	23610.0	5.6%	NEULANDLAB	13450.0	-3.2%

FII/FPI & DII TRADING ACTIVITY

Category	Buy Value (₹ Cr.)	Sell Value (₹ Cr.)	Net Value (₹ Cr.)
DII	15,262.90	14,088.69	1,174.21
FII	16,699.82	16,630.37	69.45

Category	10/02/2026	09/02/2026	06/02/2026	05/02/2026	04/02/2026	03/02/2026
DII	1,174.21	4.15	-1,265.06	1,129.82	249.54	1,014.24
FII	69.45	2,254.64	1,950.77	-2,150.51	29.79	5,236.28

DERIVATIVE REPORT

- Nifty gained by 0.26% with Nifty future shaded 2.32 lakh shares in open interest and stock
- Stock future shaded 191.7 Lakh shares in open interest.
- Nifty PCR increased to 1.13 from 1.10
- Total Nifty Calls added 96.4 lakh shares in open interest.
- Total Nifty Puts added 178.1 lakh shares in open interest.
- Maximum open interest (Nifty) in Calls for Feb. series is at 26500 and 25500 put.
- FII's bought net Rs. 1,174.21 Cr (provisional), while DIIs bought net Rs. 69.45 Cr in cash market
- FII sold net Rs. 21053.73 Cr in F&O
- Securities in Ban Period: - SAIL, SAMMAANCAP

NIFTY TRACKER

	10.02.2026	09.02.2026	06.02.2026	05.02.2026
Spot	25935.15	25867.3	25693.7	25642.8
% Change in Spot	0.26%	0.68%	0.20%	-0.52%
Nifty(FUT) Feb.	25985.6	25915.4	25735.1	25725
Nifty(FUT) Feb. Vol.	59122	63621	84407	67076
Nifty(FUT) Feb. - OI	14998685	15276105	15948530	15589145
Nifty(FUT) Mar.	26138.7	26068.8	25891.9	25891.5
Nifty(FUT) Mar. Vol.	5087	4925	4787	4488
Nifty(FUT) Mar. - OI	1283815	1264900	1248325	1250535

TRADE STATISTICS FOR 10.02.2026

Particulars	Volume (contracts)	Value (₹ Lakhs)	Put Call Ratio
Stock Futures	12,37,116	86,15,357	-
Index Options	35,15,35,593	56,65,515	1.05
Stock Options	78,92,791	9,77,933	0.47
Index Futures	88,659	15,22,716	-
NSE F&O Total Turnover	36,07,54,159	1,67,81,521	1.03
NSE Cash Turnover		1,18,06,385	
BSE Cash Turnover		9,18,740	
Total Turnover	-	29506646	-

FII CORNER (F&O)

FII NET BUYING/SELLING & CHANGE IN OPEN INTEREST (Cr. Rupee)

Particulars	10/02/2026		09/02/2026		06/02/2026	
	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest
Index Future	2094	245	763	-29	-1056	1412
Index option	-20984	-197338	4292	21595	10643	55863
Stock Future	-1320	980	442	3640	-1831	-352
Stock option	-844	4865	-484	3636	-120	3484
Total	-21054	-191249	5013	28842	7636	60407

MARKET OPEN INTEREST

Addition/Reduction in Market Open Interest

Contracts	10/02/2026	09/02/2026	06/02/2026	05/02/2026	04/02/2026
Index Futures	-628	337	699	-570	31
Index Options	3273	7505	-368	-1476	8115
Stock Futures	86242	170589	156029	218825	-631016
Stock Options	17095	19777	20917	20955	27388
F&O Total	105982	198208	177276.35	237733.92	-595482.33

Increase in OI with Increase in Price (Long Buildup)

Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
ETERNAL	24,44,81,225	25,39,79,950	304.55	5.27%	3.89%
TATASTEEL	21,34,44,000	22,29,37,000	207.95	2.78%	4.45%
NMDC	33,67,71,000	34,35,68,250	85.16	0.70%	2.02%
SWIGGY	3,19,67,000	3,64,49,400	351.8	5.31%	14.02%
ASHOKLEY	15,25,60,000	15,66,80,000	208.90	1.46%	2.70%

Increase in OI with Decrease in Price (Short Buildup)

Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
YESBANK	96,06,47,900	97,31,50,100	21.4	-0.79%	1.30%
SUZLON	29,77,34,750	30,46,56,925	47.8	-0.89%	2.32%
HDFCBANK	22,75,53,700	23,41,33,900	936.30	-0.44%	2.89%
RVNL	5,45,84,325	6,06,17,225	297.5	-3.83%	11.05%
CANBK	16,52,46,750	17,03,29,500	147.35	-0.75%	3.08%

NIFTY OPTION OPEN INTEREST STATISTICS

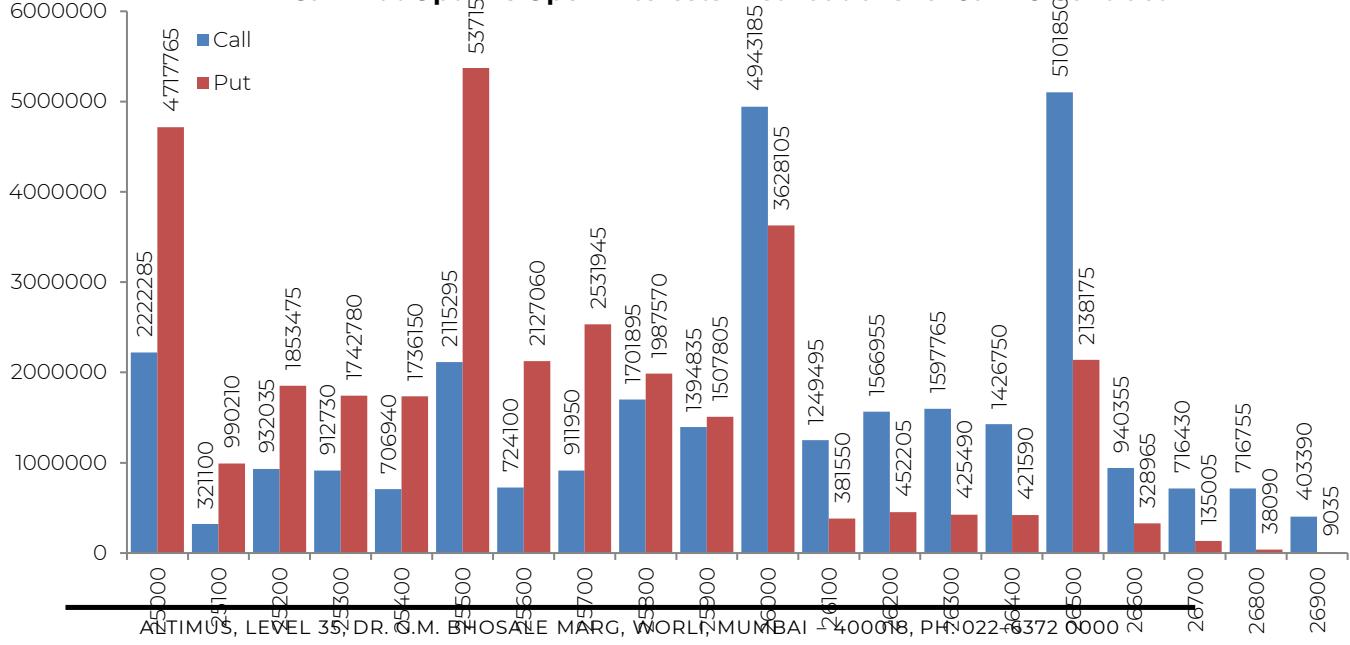
↗ HIGHEST ADDITIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
10-Feb-26	25900	PE	25935.15	45394332	25961390	21953425
10-Feb-26	25950	CE	25935.15	48261191	26974805	19302855
10-Feb-26	25950	PE	25935.15	38043351	12787905	11634025
17-Feb-26	27500	CE	1.5	210911	6643975	3869905
17-Feb-26	27000	CE	3.55	213609	5929105	3565250
17-Feb-26	24000	PE	4.1	155121	5186805	3265860
17-Feb-26	26000	CE	117.65	706627	5881330	2885415
10-Feb-26	26000	PE	25935.15	13716321	4749680	2687035
17-Feb-26	25000	PE	10.25	180651	4493320	2442895
17-Feb-26	25900	PE	112.65	510550	3432845	2437760

↘ HIGHEST REDUCTIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
10-Feb-26	27000	CE	25935.15	1270296	8144435	-7188350
10-Feb-26	24000	PE	25935.15	518819	3827655	-6151340
10-Feb-26	25800	PE	25935.15	12397768	8043295	-5826665
10-Feb-26	25800	CE	25935.15	3207680	1975025	-5781035
10-Feb-26	25850	CE	25935.15	5623299	2136030	-5298670
10-Feb-26	25700	PE	25935.15	4150294	5188430	-5136235
10-Feb-26	24500	PE	25935.15	902061	5478135	-4556370
10-Feb-26	26600	CE	25935.15	965505	3821805	-3611140
10-Feb-26	25600	PE	25935.15	2386663	4931940	-3526250
10-Feb-26	25500	PE	25935.15	2483119	7058220	-3329690

Call -Put Options Open Interests Distributions for Jan'26 Contract



STOCK OPTION OPEN INTEREST STATISTICS

HIGHEST ADDITIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Interest	Change in OI
IDEA	24-Feb-26	12	CE	0.27	3185	441644025	21013650
IDFCFIRSTB	24-Feb-26	85	CE	1.34	2689	32777850	10935225
YESBANK	24-Feb-26	23	CE	0.12	1512	95290400	9703200
YESBANK	24-Feb-26	22	CE	0.27	1747	117309200	8117100
TATASTEEL	24-Feb-26	220	CE	1.19	12634	15774000	7694500
ETERNAL	24-Feb-26	350	CE	0.75	24444	8109200	5703600
IDEA	24-Feb-26	13	CE	0.1	2832	205776525	5575050
IDEA	30-Mar-26	13	CE	0.43	198	20942175	5503575
MOTHERSON	24-Feb-26	140	CE	1.12	6360	7361550	5116800
MOTHERSON	24-Feb-26	135	CE	2.11	8894	6789600	4421850

HIGHEST REDUCTIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Int.	Change in OI
IDEA	24-Feb-26	10	PE	0.06	1261	226647225	-21799875
YESBANK	24-Feb-26	21	CE	0.67	1227	41238600	-9112300
IDEA	24-Feb-26	11	PE	0.22	1852	158174175	-6289800
TATASTEEL	24-Feb-26	200	CE	10.05	5479	12435500	-5098500
TATASTEEL	24-Feb-26	205	CE	6.5	11608	5230500	-5010500
IDEA	24-Feb-26	9	PE	0.03	572	178401600	-4288500
MOTHERSON	24-Feb-26	125	CE	6.9	7171	4895400	-3849900
IDFCFIRSTB	24-Feb-26	98	CE	0.04	401	3784200	-3468850
IDEA	24-Feb-26	16	CE	0.01	109	41669925	-3144900
ETERNAL	24-Feb-26	300	CE	10.55	37161	8363825	-2926975

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