DAILY MORNING REPORT

Monday, August 10, 2026

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TECHNICAL BUILD UP

OUTLOOK OF THE DAY

- Bullish candle with decrease in volume
- Buy crossover in oscillators
- Lower band of Bollinger exist at 23698
- Crucial moving average of 20/50 SMA are at 24248 and 23983
- 200 SMA trend deciding level exist at 24763

Indian Equity Market Performance

Indian equity markets ended Friday's session lower amid a resurgence in geopolitical and trade tensions. Brent crude futures climbed toward $83 a barrel as Middle East tensions flared again following attacks by the Iran-aligned Houthis on a military camp in Yemen and in Saudi Arabia, a major oil supplier.

Sectoral Front Performance

On sectoral front, Nifty Auto and IT indices rose 1.84 percent and 1.42 percent, respectively, while private banks fell over 1 percent.

Technical Analysis

Nifty 50 ended with a small-bodied bullish candle with an upper shadow on the daily chart, signalling range-bound trade, while the weekly chart formed a Doji, reflecting indecision. Momentum indicators pointed to consolidation, though the index remained comfortably above key moving averages, with short- and medium-term averages retaining their upward bias. The erstwhile resistance trendline has also turned into support, underscoring the underlying strength. The 24,700–24,750 zone remains the immediate hurdle; a decisive breakout above 24,750 could trigger a move towards 25,000 and 25,200. On the downside, the 200-day EMA zone of 24,400–24,350 is likely to offer strong support. A breakout on either side could determine the next major market trend.

Option Activity

On option front, maximum Put OI is at 24000 followed by 24500 strike, while maximum Call OI is at 25000 followed by 24000 strike. Call writing was seen at 24700 strike, followed by 24600 strike while Put writing was seen at 24700 strike, followed by 24600.

World Indices	LTP	Ch (Pts)	Ch (%)
Dow Jones	54037	151.8	0.28
Nasdaq	26691	342.3	1.30
S&P 500	7758	47.7	0.62
FTSE 100	10901	33.2	0.31
DAX	26319	179.3	0.69
Hang Seng	25806	138.0	0.54
Nikkei	66933	1325.8	2.02
Sensex	78499	-455.6	-0.58
Nifty	24571	-65.4	-0.27

Commodity / Forex	LTP	Ch (Pts)	Ch (%)
Gold ($/Oz)	4,377.80	21.90	0.50
Silver ($/Oz)	63.29	0.21	0.33
Brent Crude ($/bl)	84.66	1.11	1.33
Dollar Index	99.56	0.14	0.14
USD/INR	95.16	-0.05	-0.05
USD/YEN	158.27	0.47	0.30
EUR/USD	1.16	0.00	-0.03

Support/Resistance levels for Indian Equity Indices					
	S2	S1	CMP	R1	R2
Sensex	77361	77872	78499	78928	79588
Nifty	24225	24380	24570	24700	24900
Nifty Fut	24310	24465	24655	24785	24985

Pivot Level	
Sensex	78545
Nifty	24575

ECONOMY NEWS

Private sector investment is witnessing steady and sustained growth, driven by the government's continued capital expenditure push, Economic Affairs Secretary Anuradha Thakur said on Friday. (BS)

India is not in favour of a BRICS currency and does not support the introduction of any such scheme, Commerce and Industry Minister Piyush Goyal said on Friday. (BS)

India's foreign exchange reserves increased by $10.51 billion to $692.87 billion during the week ended 31 July, the highest weekly gain since 30 January, due to a rise in foreign currency assets and gold reserves, the latest data released by the Reserve Bank of India (RBI) showed on Friday. (BS)

Moderating foreign direct investment (FDI) inflows and persistent external shocks are prompting India to make its template for negotiating bilateral investment treaties (BITs) more accommodating and investor friendly. (BS)

The US Senate voted overwhelmingly to approve a bill to punish Russia and key buyers of its petroleum products, such as China and India, claiming that such trade helps fuel the Ukraine war. (BS)

US Ambassador to India Sergio Gor on Friday said the United States was committed to expanding its partnership with India, particularly Karnataka, citing the growing presence of American companies in the state and cooperation across artificial intelligence, data centres, pharmaceuticals, defence, energy and critical supply chains. (BS)

Investment announcements in India added up to ₹26.75 trillion between April 1 and August 5 of 2026-27, with the information technology-enabled services (ITeS) sector accounting for 56 per cent of the proposed investments amid global uncertainties, according to a report by Bank of Baroda’s economics research department. (BS)

Indian Biogas Association (IBA) on Sunday said it expects a $5 billion reduction in the gas import bill due to the government's ₹23,731-crore GOBARdhan Scheme, a circular bioenergy initiative to convert organic waste like agricultural and cow dung into clean energy. (BS)

CORPORATE NEWS

RITES has signed a MoU with Hindustan Petroleum Corporation (HPCL) to provide consultancy services for the development of railway siding infrastructure across HPCL's facilities.

Hindalco Industries is undertaking capacity expansion at Kuppam unit of the Company located in Chitoor, Andhra Pradesh. The existing capacity of the units will increase by up to 10 KTPA. The project costing Rs 768 crore.

NMDC has fixed the lump ore price at Rs 5,250 per tonne and the fines price at Rs 4,500 per tonne, effective August 8.

Emcure Pharmaceuticals has received the EIR from the USFDA for its formulations facility in Sanand, Gujarat. The USFDA has classified the inspection status of the facility as Voluntary Action Indicated (VAI) and, accordingly, the inspection stands closed.

Vedanta Aluminium Metals subsidiary, Bharat Aluminium Company (BALCO), has been declared the preferred bidder for the Karlapat Bauxite Block. The Karlapat Bauxite Block is at the G2 level of exploration, with a total area of 1,822.61 hectares and estimated mineral reserves of around 248 million tonnes.

AstraZeneca Pharma India has received approval from the Central Drugs Standard Control Organisation, Directorate General of Health Services, Government of India, to import Enhertu (Trastuzumab Deruxtecan) for sale and distribution in India.

Gland Pharma has entered into a strategic Manufacturing and Supply Agreement (MSA) with a leading global pharmaceutical company to undertake technology transfer, manufacturing and supply of sterile injectable products for global markets.

Signature Global and its subsidiary, Signatureglobal Business Park, have entered into Collaboration Agreements for land parcels measuring 11.887 acres and 13.73 acres, respectively, in Sohna, Gurugram. The land parcels have an overall potential developable area of approximately 2.18 million square feet.

Juniper Green Energy emerged as the winning bidder for 230 MW in SECI's 1,000 MW FDRE Round-the-Clock (RTC) renewable energy tender at a tariff of ₹5.26/unit.

BULK DEALS

- **Trident Limited:** Trident Group Limited Buy 130000000 Shares @ Rs. 24.9
- **Trident Limited:** Madhuraj Foundation Sell 130000000 Shares @ Rs. 24.9
- **Arisinfra Solutions Ltd:** Astorne Capital Vcc Arven Buy 500000 Shares @ Rs. 133
- **Remus Pharmaceuticals L:** Blue Lotus Capital Multi Bagger Fund Ii Sell 63900 Shares @ Rs. 830.19
- **Vijaypd Ceutical Limited:** Paradise Moon Investment Fund-I Sell 210000 Shares @ Rs. 59.94
- **Ganga Forging Limited:** Pine Oak Global Fund Sell 2000000 Shares @ Rs. 2.12
- **Oneindig:** Radiant Global Fund-Class B Participating Shares Sell 166800 Shares @ Rs. 132.3
- **Adon:** Paradise Moon Investment Fund-I Buy 120000 Shares @ Rs. 86.99

INSIDER TRADE

Acquisition

- * Chembond Chemicals Ltd: Promoter Group, Acquisition 61000 shares on 06-Aug-26
- * Prataap Snacks Ltd: Authum Investment & Infrastructure Limited, Promoter, Acquisition 7841 shares on 06-Aug-26
- * Jsw Energy Ltd: ANUSHREE JINDAL, Promoter Group, Acquisition 2290000 shares on 05-Aug-26
- * Dhampur Bio Organics Ltd: Sonitron Limited, Promoter Group, Acquisition 40000 shares on 05-Aug-26
- * Gamco Ltd: Promoter Group, Acquisition 49772 shares on 05-Aug-26

Disposal

- * Kaiser Corporation Ltd: Prit Hi â€“Power Private Limited, Promoter, Disposal 1188667 shares on 07-Aug-26
- * Sterlite Technologies Ltd: Navin Agarwal, Promoter Group, Disposal 2500 shares on 06-Aug-26
- * Bajaj Finance Ltd: Bajaj General Insurance Limited, Promoter Group, Disposal 259000 shares on 06-Aug-26
- * Ghcl Ltd: Ravi shanker Jalan, Director, Disposal 50000 shares on 05-Aug-26
- * Kaiser Corporation Ltd: Prit Hi â€“Power Private Limited, Promoter, Disposal 687180 shares on 06-Aug-26

NIFTY 500

Top 10 Gainer			Top 10 Loser		
Company	Price (Rs.)	Change (%)	Company	Price (Rs.)	Change (%)
ENRIN	3,648.0	12.2%	JYOTICNC	779.0	-9.9%
SAPPHIRE	221.6	10.9%	CROMPTON	249.3	-7.7%
DEVYANI	135.0	9.0%	GSPL	268.4	-7.1%
MOTHERSON	168.9	9.0%	ECLERX	1,758.0	-6.1%
TATATECH	873.1	8.9%	EIHOTEL	305.8	-6.1%
TECHNOE	1,070.0	7.8%	BAJFINANCE	1,081.2	-5.6%
TRAVELFOOD	1,429.0	6.9%	MAPMYINDIA	1,016.7	-5.0%
NEULANDLAB	22,905.0	6.3%	NAVINFLUOR	8,230.0	-4.9%
M&MFIN	408.1	5.0%	FSL	280.0	-4.7%
PTCIL	19,100.0	4.8%	SONATSOFTW	318.0	-4.2%

FII/FPI & DII TRADING ACTIVITY

Category	Buy Value (₹ Cr.)	Sell Value (₹ Cr.)	Net Value (₹ Cr.)
DII	15,679.58	15,444.02	235.56
FII	12,941.31	12,461.07	480.24

Category	07-Aug-26	06-Aug-26	05-Aug-26	04-Aug-26	03-Aug-26	31-Jul-26
DII	235.56	4,013.60	2,883.17	-936.14	1,571.18	277.48
FII	480.24	-17.86	-943.42	2,446.47	922.26	2,260.37

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DERIVATIVE REPORT

- Nifty declined by 0.27% with Nifty future added 2.89 lakh shares in open interest and stock
- Stock future added 541.4 Lakh shares in open interest.
- Nifty PCR decreased to 0.89 from 1.04
- Total Nifty Calls added 544.8 lakh shares in open interest.
- Total Nifty Puts added 140.0 lakh shares in open interest.
- Maximum open interest (Nifty) in Calls for June. series is at 25000 and 24000 put.
- FII's bought net Rs. 480.24 Cr (provisional), while DIIs bought net Rs. 235.56 Cr in cash market
- FII sold net Rs. 5344.22 Cr in F&O
- Securities in Ban Period: - BANDHANBANK, KAYNES, LICI

NIFTY TRACKER

	07-Aug-26	06-Aug-26	05-Aug-26	04-Aug-26
Spot	24,570.7	24,636.0	24,624.7	24,614.9
% Change in Spot	-0.27%	0.05%	0.04%	-0.64%
Nifty(FUT) Aug.	24655.0	24739.4	24647.7	24555.6
Nifty(FUT) Aug. Vol.	25115	31485	45395	63185
Nifty(FUT) Aug. - OI	12048595	11833120	12297220	11783590
Nifty(FUT) Sept.	24789.7	24861.4	24770.0	24683.5
Nifty(FUT) Sept. Vol.	2311	2220	4810	3985
Nifty(FUT) Sept. - OI	1259960	1217385	1228890	1155895

TRADE STATISTICS FOR 07-Aug-26

Particulars	Volume (contracts)	Value (₹ Lakhs)	Put Call Ratio
Stock Futures	10,04,512	72,76,466	-
Index Options	7,04,80,215	36,19,504	1.04
Stock Options	75,03,917	9,83,302	0.53
Index Futures	44,191	7,30,388	-
NSE F&O Total Turnover	7,90,32,835	1,26,09,660	0.98
NSE Cash Turnover	-	1,18,541	-
BSE Cash Turnover	-	10,83,430	-
Total Turnover	-	1,38,11,631	-

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FII CORNER (F&O)

FII NET BUYING/SELLING & CHANGE IN OPEN INTEREST (Cr. Rupee)						
Particulars	07-Aug-26		06-Aug-26		05-Aug-26	
	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest
Index Future	-818	207	2,254	-1,391	-823	859
Index option	-3,221	38,419	-1,232	26,750	-13,683	33,264
Stock Future	-140	-877	242	991	48	3,140
Stock option	-1,164	4,482	-174	5,347	22	7,788
Total	**-5,343**	**42,231**	**1,090**	**31,697**	**-14,436**	**45,051**

MARKET OPEN INTEREST

Addition/Reduction in Market Open Interest					
Contracts	07-Aug-26	06-Aug-26	05-Aug-26	04-Aug-26	03-Aug-26
Index Futures	480	-1,373	1,890	143	-1,188
Index Options	230	2,703	6,015	2,003	4,628
Stock Futures	1,73,768	79,286	-4,44,486	37,362	1,68,195
Stock Options	22,806	17,890	24,186	18,693	23,565
F&O Total	**1,97,285**	**98,506**	**-4,12,395**	**58,201**	**1,95,200**

Increase in OI with Increase in Price (Long Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
IDEA	5,89,23,99,000	5,91,09,82,500	12.8	0.47%	0.32%
MOTHERSON	12,64,99,350	13,31,22,900	169.8	9.86%	5.24%
SUZLON	45,73,52,400	46,08,44,900	48.6	0.23%	0.76%
ASHOKLEY	13,61,40,000	13,86,60,000	178.0	0.18%	1.85%
UNIONBANK	11,51,16,375	11,71,74,000	183.7	1.10%	1.79%

Increase in OI with Decrease in Price (Short Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
CROMPTON	5,97,22,700	7,20,74,450	251.3	-6.75%	20.68%
YESBANK	1,15,29,70,300	1,16,07,14,200	22.7	-0.70%	0.67%
BHEL	8,09,20,875	8,72,76,000	401.3	-2.41%	7.85%
SWIGGY	6,97,80,700	7,49,98,375	279.3	-2.34%	7.48%
ABCAPITAL	3,73,20,900	4,14,62,500	406.6	-4.27%	11.10%

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NIFTY OPTION OPEN INTEREST STATISTICS

HIGHEST ADDITIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
11-Aug-26	24,600	CE	111.45	47,43,018	1,19,81,450	64,48,520
11-Aug-26	25,300	CE	2.70	9,03,673	75,55,665	31,06,025
11-Aug-26	25,500	CE	1.55	9,37,686	97,25,885	29,80,510
11-Aug-26	24,550	CE	138.85	24,55,353	38,38,380	28,04,620
11-Aug-26	25,000	CE	11.40	16,30,908	1,13,37,885	25,20,635
11-Aug-26	24,800	CE	38.65	20,48,001	90,94,865	24,26,320
11-Aug-26	25,050	CE	8.25	5,55,499	36,76,335	18,76,810
11-Aug-26	24,900	CE	21.00	12,79,098	76,41,140	18,27,670
11-Aug-26	24,950	CE	15.65	7,47,234	34,23,420	17,39,985
11-Aug-26	24,700	CE	68.55	27,49,988	1,00,13,835	16,82,265

HIGHEST REDUCTIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
11-Aug-26	24,700	PE	162.10	13,42,511	23,23,555	-20,95,600
11-Aug-26	24,650	PE	131.85	16,70,473	19,79,380	-17,67,090
11-Aug-26	24,600	PE	105.20	51,56,643	76,51,085	-8,92,385
11-Aug-26	26,100	CE	0.60	55,441	10,97,525	-7,29,495
11-Aug-26	22,500	PE	0.65	87,374	19,77,625	-6,32,580
11-Aug-26	23,400	PE	1.30	1,65,274	22,85,985	-5,43,075
25-Aug-26	24,700	PE	255.55	42,612	10,77,635	-4,41,285
25-Aug-26	24,600	PE	206.90	62,727	13,19,565	-3,78,950
11-Aug-26	24,750	PE	195.60	2,91,399	4,32,315	-3,71,995
25-Aug-26	24,700	CE	213.45	54,695	16,08,880	-3,30,005

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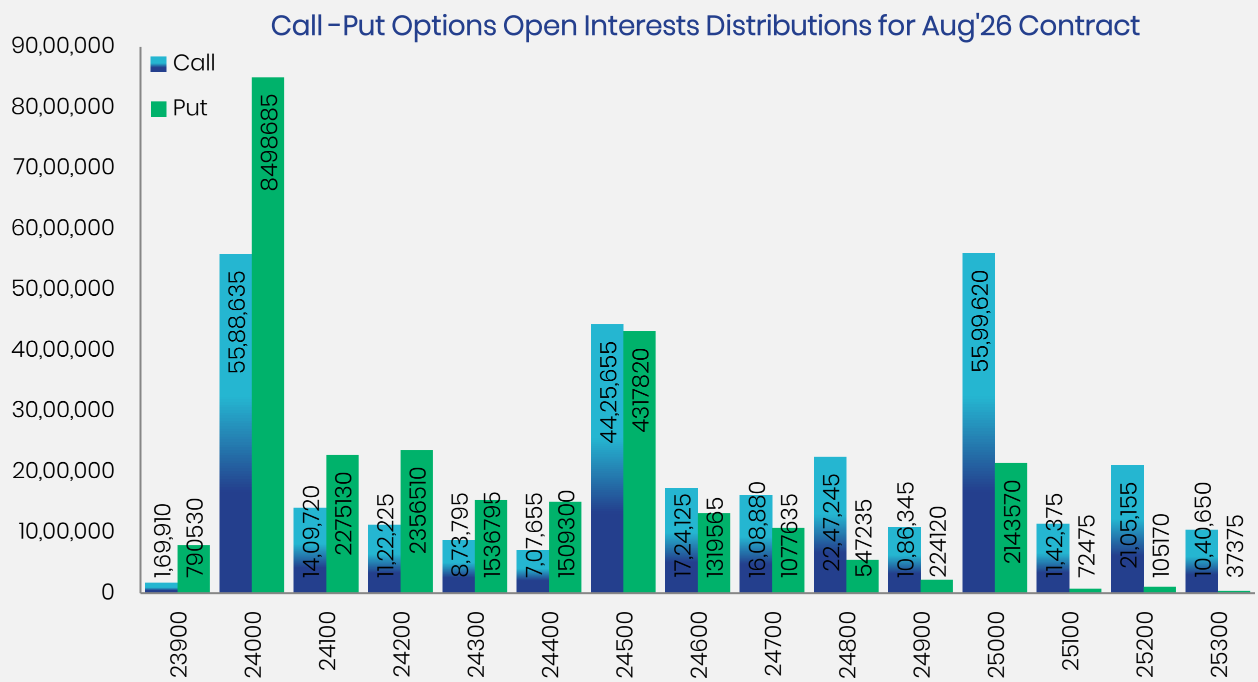
NIFTY OPTION OPEN INTEREST STATISTICS



STOCK OPTION OPEN INTEREST STATISTICS

HIGHEST ADDITIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Interest	Change in OI
IDEA	25-Aug-26	13	CE	0.37	3,756	29,07,60,300	2,93,76,225
IDEA	25-Aug-26	14	CE	0.12	3,346	42,17,02,500	2,63,74,275
IDEA	25-Aug-26	15	CE	0.05	1,374	24,92,33,325	1,34,37,300
MOTHERSON	25-Aug-26	160	PE	1.67	9,528	1,28,35,050	1,21,15,500
IDEA	29-Sep-26	15	CE	0.20	317	2,24,43,150	1,13,64,525
IDEA	29-Sep-26	14	CE	0.38	368	2,77,32,300	94,34,700
MOTHERSON	25-Aug-26	165	PE	3.08	7,008	94,03,350	91,63,500
IRFC	25-Aug-26	90	CE	1.70	3,755	2,78,51,950	71,55,575
MOTHERSON	25-Aug-26	155	PE	0.86	5,996	95,94,000	61,68,450
IDEA	27-Oct-26	14	CE	0.67	151	1,01,49,450	58,60,950

HIGHEST REDUCTIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Int.	Change in OI
MOTHERSON	25-Aug-26	160	CE	11.29	8,335	53,93,550	-91,75,800
MOTHERSON	25-Aug-26	155	CE	15.44	3,023	34,44,000	-52,89,000
IRFC	25-Aug-26	100	CE	0.21	1,564	1,34,48,575	-36,40,175
MOTHERSON	25-Aug-26	133	PE	0.10	670	2,70,600	-31,48,800
MOTHERSON	25-Aug-26	140	PE	0.19	2,310	60,33,150	-30,44,250
MOTHERSON	25-Aug-26	158	CE	13.45	1,099	11,68,500	-18,20,400
SBIN	25-Aug-26	1,090	CE	28.05	35,504	25,23,000	-17,19,000
HINDZINC	25-Aug-26	600	CE	17.60	12,411	35,46,375	-14,05,075
MOTHERSON	25-Aug-26	150	CE	20.09	765	22,50,900	-13,89,900
CROMPTON	25-Aug-26	290	CE	0.55	2,697	14,42,650	-12,34,100

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Krishna Kumar Agarwal

Digitally signed by Krishna Kumar Agarwal
Date: 2026.08.10 08:45:55 +05'30'

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