

TECHNICAL BUILDUP

OUTLOOK OF THE DAY

- Bearish candle with increase in volume
- Buy crossover in oscillators
- Lower band of Bollinger exist at 24867
- Crucial moving average of 20/50 SMA are at 25453 and 25796
- 200 SMA trend deciding level exist at 25261

Indian Equity Market Performance:

Indian equity markets rose notably on Monday after the United States and India unveiled an interim framework designed to reduce tariffs, redefine energy partnerships, and enhance economic collaboration.

Sectoral Front Performance:

On the sectoral front, all the sectoral indices ended in the green with media, consumer durables, realty, PSU Bank, pharma, healthcare, metal up 1-3%.

Technical Analysis:

The Nifty ended the session on a cautious note, forming a bearish candle with a lower shadow on the daily chart after a gap-up opening, a sign that buying interest persisted at lower levels despite mild profit-booking at higher levels. The index closed marginally above its 50-day moving average, suggesting a temporary pause in momentum, while continuing to hold above other key moving averages. Short- and medium-term averages remain in an upward trajectory, underlining the broader positive undertone. The benchmark also managed to sustain its earlier bullish gap on a closing basis, supporting overall sentiment. Momentum indicators remain favourable. The MACD retains a bullish crossover with a rising histogram, while the RSI, rose slightly to 56, stays above the neutral mark, reflecting underlying strength. Going ahead, the index may advance towards the 26,200–26,300 zone. Immediate support is seen in the 25,500–25,650 range, aligned with the 100-day EMA, followed by 25,200. On the upside, the 25,950–26,000 band is expected to act as a key resistance area. A sustained move above 25,950 could open the door for further gains towards 26,000 and 26,200 in the near term.

Option Activity:

On the option front, maximum Put OI is at 25800 followed by 25700 strike, while maximum Call OI is at 26000 followed by 25900 strike. Call writing was seen at 25900 strike, followed by 26000 strike while Put writing was seen at 25800 strike, followed by 25850 strike.

World Indices	LTP	Daily Ch (Pts)	Daily Ch (%)
Dow Jones	50136	20.20	0.04
Nasdaq	23239	207.46	0.90
S&P 500	6965	32.49	0.47
FTSE 100	10386	16.48	0.16
DAX	25015	293.41	1.19
Hang Seng	27328	300.34	1.11
Nikkei	57891	1527.06	2.71
Sensex	84066	485.35	0.58
Nifty	25867	173.60	0.68

Commodity / Forex	LTP	Daily Ch (Pts)	Daily Ch (%)
Gold (\$/Oz)	5,065.00	14.40	0.28
Silver (\$/Oz)	82.01	0.23	0.28
Brent Crude (\$/bl)	68.97	0.10	0.13
Dollar Index	96.77	0.03	0.03
USD/INR	90.65	-0.08	-0.09
USD/YEN	155.78	-0.04	-0.03
EUR/USD	1.19	0.00	-0.07

Support/Resistance levels for Indian Equity Indices					
	S2	S1	CMP	R1	R2
Sensex	83398	83728	84065	84339	84834
Nifty	25665	25765	25867	25950	26100
Nifty (Fut)	25713	25813	25915	25998	26148

Pivot Level		
Sensex		84080
Nifty		25857

ECONOMY NEWS



Taxpayers will continue to use existing income tax return (ITR) forms to report income for the financial year 2025-26, even as revamped transactional forms and rules are likely to be notified by the first week of March, Central Board of Direct Taxes (CBDT) sources said. (BS)

State-owned Indian Oil Corporation (IOC) and Hindustan Petroleum Corporation Ltd (HPCL) have jointly bought 2 million barrels of Venezuelan crude oil - the second deal that Indian refiners have struck since oil restarted flowing into international markets. (BS)

India's edible oil production is estimated at 9.6 million tonnes in 2025-26 marketing year, and it will have to import around 16.7 million tonnes of cooking oils to meet domestic demand, according to industry body IVPA.

India's imports of Russian oil could almost halve from already weaker recent levels, according to people with direct knowledge of the purchases, after US President Donald Trump issued an order detailing some terms of a trade deal between the two nations. (BS)

Moody's Ratings projected India's GDP to grow at 6.4 per cent in the next fiscal, the fastest pace among G-20 economies, driven by strong domestic consumption, policy measures, and a stable banking system. (BS)

India on Monday announced a special economic package of \$175 million for Seychelles, including providing 1,000 million tonnes of grains and lentils towards the food security of the island nation. (BS)

India and the US have reached a framework for an interim trade agreement aimed at enhancing reciprocal trade and market access based on mutual interests. While agriculture broadly remained outside the framework, certain farm imports from the US would see zero or reduced tariffs, including specified fruits, nuts, wines and spirits, soybean oil, sorghum for animal fodder, and dried distillers' grains. (BS)

India and the United States (US) have reached an interim trade agreement, but experts caution that it is too early to expect any immediate or significant upside on the energy front. (BS)

CORPORATE NEWS



Larsen & Toubro (L&T) plans to commission 18 MW of data centre capacity by March-end, taking its total operational capacity to 32 MW by the end of the current fiscal. The total capital expenditure for the data centre stands at around Rs 1,000 crore.

Garden Reach Shipbuilders & Engineers has signed a Memorandum of Understanding (MoU) with Hindustan Shipyard to form a consortium aimed at undertaking a large-scale, strategically significant national shipbuilding programme.

Jaguar Land Rover (JLR), a part of Tata Motors Passenger Vehicles (TMPV), expanded its manufacturing footprint in India with the commencement of its Rs 9,000-crore manufacturing facility at Panapakkam in Ranipet district near Chennai.

Marico's subsidiary, Marico South East Asia Corporation (MSEA), has entered into definitive agreements to make a strategic investment in Vietnam-incorporated Skinetiq Joint Stock Company. Skinetiq owns the digital-first, science-backed skincare brand Candid. As part of the strategic investment, MSEA will acquire a 75 percent stake in Skinetiq from its existing shareholders for Rs 261.6 crore.

Ceigall India has received a Letter of Award (LoA) from Rewa Ultra Mega Solar for the development of Unit 1, with a capacity of 220 MW, at Morena Solar Park in Madhya Pradesh. The project value stands at Rs 1,700 crore.

NHPC has floated a Rs 5,129 crore tender for major civil and hydro-mechanical works at its 1,856 megawatt Sawalkot hydroelectric project in Jammu and Kashmir, marking a key step in accelerating the construction of one of India's largest under-development hydro assets.

RailTel Corporation of India has received a Letter of Acceptance (LoA) from West Central Railway for a project worth Rs 454.94 crore.

Gravita India has signed a binding term sheet for the proposed acquisition of an equity stake of up to 100 percent in Rasthriya Metal Industries through a share purchase agreement for Rs 565 crore.

NTPC Green Energy has declared commercial operations of the eleventh part capacity of 14.43 MW out of the 1,255 MW Khavda-I Solar PV project in Gujarat.

February 10, 2026

BULK DEAL

- *Trib Bhimji Zaveri Ltd: Malabar Gold And Diamonds Limited Sell 549745 Shares @ Rs. 170.68
- *C K K Retail Mart Limited: Craft Emerging Market Fund Pcc- Citadel Capital Fund Sell 300000 Shares @ Rs. 179.65
- *Dudigital Global Limited: Radiant Global Fund-Class B Participating Shares Buy 1075000 Shares @ Rs. 29.26
- *Bluegod: Craft Emerging Market Fund Pcc- Citadel Capital Fund Buy 3000000 Shares @ Rs. 3.91
- *Serind: Mgo High Conviction Fund Incorporated Vcc Sub-Fund Buy 7000 Shares @ Rs. 739.49
- *Shayonaeng: Craft Emerging Market Fund Pcc- Citadel Capital Fund Sell 24000 Shares @ Rs. 143.7



INSIDER TRADE

ACQUISITION

- * Eco Hotels And Resorts Ltd: VINOD KUMAR TRIPATHI, Director, Acquisition 134799 shares on 09-Feb-26
- * Justo Realfintech Ltd: Puspamitra Das, Promoter & Director, Acquisition 16000 shares on 09-Feb-26
- * Tatva Chintan Pharma Chem Ltd: Ajay Mansukhlal Patel, Promoter & Director, Acquisition 715345 shares on 06-Feb-26
- * Emerald Finance Ltd: ANUBHA AGGARWAL, Promoter & Director, Acquisition 20000 shares
- * Gandhar Oil Refinery (India) Ltd: Gandhar Coals & Mines Private Limited, Promoter Group, Acquisition 25000 shares on 05-Feb-26
- * Affle 3I Ltd: Sanjiv Kumar Chaudhary, Director, Acquisition 400 shares on 09-Feb-26
- * Advanced Enzyme Technologies Ltd: Vasant Rathi, Promoter & Director, Acquisition 20000 shares on 06-Feb-26
- * Rajratan Global Wire Ltd: RAJRATAN INVESTMENTS PRIVATE LIMITED, Promoter Group, Acquisition 33325 shares on 05-Feb-26

DISPOSAL

- * Tatva Chintan Pharma Chem Ltd: Ajay Mansukhlal Patel HUF , Promoter Group, Disposal 715345 shares on 06-Feb-26
- * Indo Us Bio-Tech Ltd: INDO US AGRISEEDS LIMITED, Promoter Group, Disposal 100000 shares on 05-Feb-26
- * Tti Enterprise Ltd: Kanakavally Prathapan, Promoter, Disposal 2504101 shares on 05-Feb-26

PLEDGE

- * Amin Tannery Ltd: VEQARUL AMIN, Promoter, Pledge 64524878 shares

NIFTY 500

Top 10 Gainer			Top 10 Loser		
Company	Price (Rs.)	Change (%)	Company	Price (Rs.)	Change (%)
SCI	266.2	20.0%	CONCORDBIO	1267.5	-4.5%
KALYANKJIL	436.0	14.7%	RECLTD	359.1	-3.6%
TARIL	280.5	13.1%	CAPLIPOINT	1761.7	-3.5%
PCBL	295.2	8.8%	SARDAEN	514.6	-2.8%
BEML	1759.0	8.8%	MAXHEALTH	1010.5	-2.8%
DEEPAKFERT	1081.0	8.4%	IDBI	104.0	-2.7%
ABFRL	74.5	8.2%	FIVESTAR	440.0	-2.3%
KIMS	643.5	8.1%	SIEMENS	3109.0	-2.1%
ELECON	478.1	8.1%	PAGEIND	34830.0	-2.1%
JMFINANCIL	132.0	8.0%	BOSCHLTD	35670.0	-1.8%

FII/FPI & DII TRADING ACTIVITY

Category	Buy Value (₹ Cr.)	Sell Value (₹ Cr.)	Net Value (₹ Cr.)
DII	13,572.99	13,568.84	4.15
FII	16,066.13	13,811.49	2,254.64

Category	09/02/2026	06/02/2026	05/02/2026	04/02/2026	03/02/2026	02/02/2026
DII	4.15	-1,265.06	1,129.82	249.54	1,014.24	2,446.33
FII	2,254.64	1,950.77	-2,150.51	29.79	5,236.28	-1,832.46

DERIVATIVE REPORT

- Nifty gained by 0.68% with Nifty future shaded 6.31 lakh shares in open interest and stock
- Stock future shaded 648.6 Lakh shares in open interest.
- Nifty PCR increased to 1.10 from 0.96
- Total Nifty Calls added 97.8 lakh shares in open interest.
- Total Nifty Puts added 521.7 lakh shares in open interest.
- Maximum open interest (Nifty) in Calls for Feb. series is at 26000 and 25500 put.
- FII's bought net Rs. 2,254.64 Cr (provisional), while DIIs bought net Rs. 4.15 Cr in cash market
- FII bought net Rs. 5012.87 Cr in F&O
- Securities in Ban Period: - SAIL, SAMMAANCAP

NIFTY TRACKER

	09.02.2026	06.02.2026	05.02.2026	04.02.2026
Spot	25867.3	25693.7	25642.8	25776
% Change in Spot	0.68%	0.20%	-0.52%	0.19%
Nifty(FUT) Feb.	25915.4	25735.1	25725	25848.8
Nifty(FUT) Feb. Vol.	63621	84407	67076	76040
Nifty(FUT) Feb. - OI	15276105	15948530	15589145	15480920
Nifty(FUT) Mar.	26068.8	25891.9	25891.5	26013.1
Nifty(FUT) Mar. Vol.	4925	4787	4488	5478
Nifty(FUT) Mar. - OI	1264900	1248325	1250535	1222715

TRADE STATISTICS FOR 09.02.2026

Particulars	Volume (contracts)	Value (₹ Lakhs)	Put Call Ratio
Stock Futures	13,25,366	89,89,350	-
Index Options	12,88,40,238	45,57,200	0.93
Stock Options	80,01,782	9,44,507	0.48
Index Futures	1,07,456	18,50,814	-
NSE F&O Total Turnover	13,82,74,842	1,63,41,871	0.90
NSE Cash Turnover		1,14,97,250	
BSE Cash Turnover		8,38,287	
Total Turnover	-	28677408	-

FII CORNER (F&O)

FII NET BUYING/SELLING & CHANGE IN OPEN INTEREST (Cr. Rupee)

Particulars	09/02/2026		06/02/2026		05/02/2026	
	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest
Index Future	763	-29	-1056	1412	538	-1256
Index option	4292	21595	10643	55863	9410	49340
Stock Future	442	3640	-1831	-352	-2521	-2796
Stock option	-484	3636	-120	3484	-546	3738
Total	5013	28842	7636	60407	6881	49025

MARKET OPEN INTEREST

Addition/Reduction in Market Open Interest

Contracts	09/02/2026	06/02/2026	05/02/2026	04/02/2026	03/02/2026
Index Futures	337	699	-570	31	-4216
Index Options	7505	-368	-1476	8115	9084
Stock Futures	170589	156029	218825	-631016	112061
Stock Options	19777	20917	20955	27388	8337
F&O Total	198208	177276	2377733.92	-595482.33	125265.65

Increase in OI with Increase in Price (Long Buildup)

Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
MOTHERSON	16,13,02,200	17,12,34,450	124.92	5.70%	6.16%
GAIL	11,01,11,400	11,55,38,850	164.78	0.70%	4.93%
BANKINDIA	4,83,96,400	5,36,90,000	168.50	2.94%	10.94%
CANBK	16,31,81,250	16,80,34,500	148.33	0.38%	2.97%
KOTAKBANK	19,66,50,000	20,02,18,000	428.35	1.34%	1.81%

Increase in OI with Decrease in Price (Short Buildup)

Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
HDFCBANK	22,61,95,200	23,29,51,400	940.95	-0.35%	2.99%
WIPRO	12,67,77,000	13,15,44,000	230.01	-0.39%	3.76%
POWERGRID	8,67,84,400	9,10,51,800	289.25	-0.26%	4.92%
SAIL	19,68,87,700	20,06,57,100	159.2	-1.17%	1.91%
IDFCFIRSTB	25,89,02,350	26,25,47,425	84.81	-0.47%	1.41%

NIFTY OPTION OPEN INTEREST STATISTICS

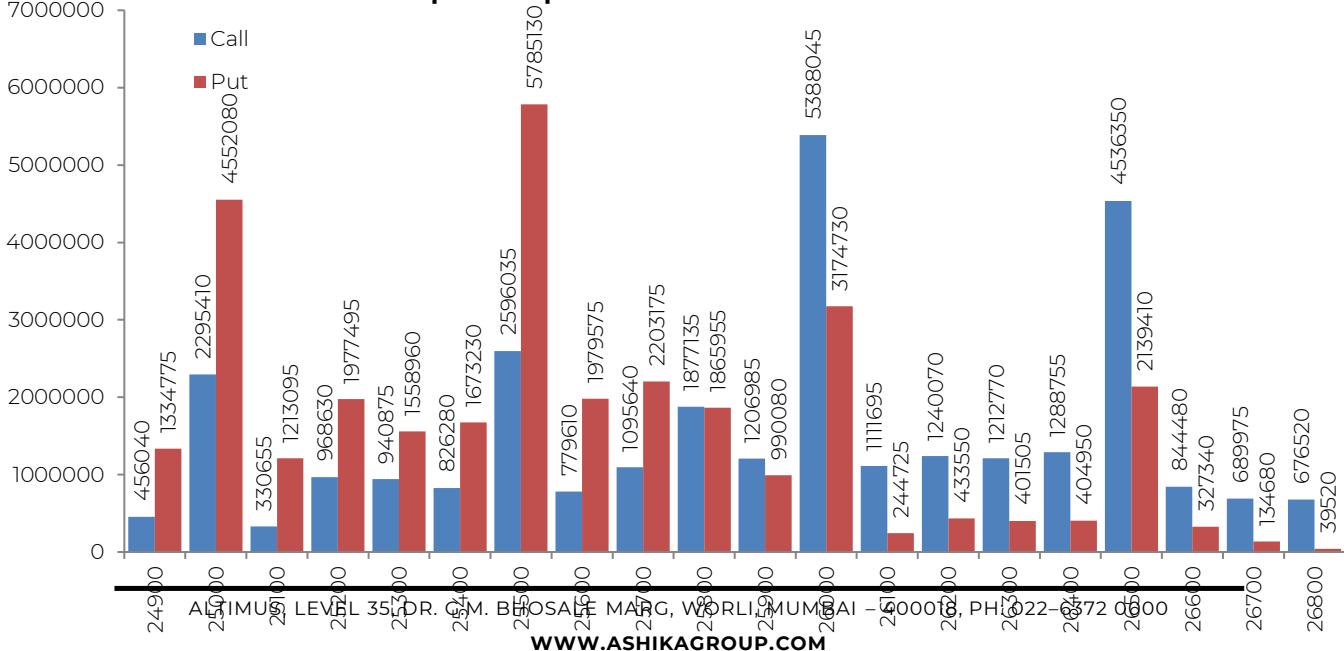
HIGHEST ADDITIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
10-Feb-26	25800	PE	45.25	9540533	13869960	10472215
10-Feb-26	25850	PE	64.25	6559600	7406425	6882850
10-Feb-26	25750	PE	32.4	4176631	6941350	5392140
10-Feb-26	25700	PE	24.1	4495585	10324665	5257395
10-Feb-26	26000	CE	26.8	6819274	19186700	4725695
10-Feb-26	25900	CE	54.6	8465196	11486020	4713410
10-Feb-26	25850	CE	77.7	7958440	7434700	3539380
10-Feb-26	25900	PE	91.35	4577008	4007965	3451500
10-Feb-26	25950	CE	37.5	3955648	7671950	3183570
10-Feb-26	26600	CE	3.2	1068652	7432945	2694380

HIGHEST REDUCTIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
10-Feb-26	25700	CE	186.55	1778793	2826915	-6735170
10-Feb-26	25600	CE	278.2	435625	1397825	-4041180
10-Feb-26	25750	CE	145.35	2109240	1748500	-3240770
10-Feb-26	25800	CE	108.1	7793151	7756060	-3218410
10-Feb-26	27000	CE	2	1132662	15332785	-3121365
10-Feb-26	25650	CE	231.75	393925	1086995	-2163590
10-Feb-26	23500	PE	2.15	314817	3565250	-2095275
10-Feb-26	25100	PE	7.25	865752	3068520	-1926860
10-Feb-26	27500	CE	1.3	362849	3845400	-1819480
10-Feb-26	25500	PE	13.2	2018184	10387910	-1625195

Call -Put Options Open Interests Distributions for Jan'26 Contract



STOCK OPTION OPEN INTEREST STATISTICS

HIGHEST ADDITIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Interest	Change in OI
YESBANK	24-Feb-26	22	CE	0.36	3800	109192100	27368000
IDEA	30-Mar-26	14	CE	0.29	1011	102781050	19012350
IDEA	24-Feb-26	11	PE	0.21	3238	164463975	17654325
IDEA	24-Feb-26	12	PE	0.68	1300	194697900	12936975
IDEA	30-Mar-26	16	CE	0.12	613	50532825	9935025
YESBANK	24-Feb-26	22	PE	0.77	963	50071000	8459200
IDEA	30-Mar-26	11	PE	0.54	298	31591950	7433400
IDEA	24-Feb-26	12	CE	0.33	6512	420630375	7290450
IDEA	30-Mar-26	12	CE	0.8	552	72761550	6790125
SBIN	24-Feb-26	1100	PE	6.95	36108	6845250	6265500

HIGHEST REDUCTIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Int.	Change in OI
IDEA	24-Feb-26	11	CE	0.85	3152	258882450	-39811575
IDEA	24-Feb-26	10	CE	1.69	458	122794050	-10506825
IDEA	24-Feb-26	13	CE	0.13	4503	200201475	-10435350
IDEA	30-Mar-26	10	PE	0.25	323	50961675	-6146850
YESBANK	24-Feb-26	23	CE	0.17	1983	85587200	-5007100
IDEA	24-Feb-26	8	PE	0.01	504	76263825	-4359975
TATASTEEL	24-Feb-26	200	CE	6.14	15603	17534000	-3591500
IDEA	30-Mar-26	9	PE	0.11	165	6718650	-3144900
KALYANKJIL	24-Feb-26	400	CE	44.2	16634	1563925	-2909300
MOTHERSON	24-Feb-26	120	CE	7.16	3405	4225050	-2896650

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